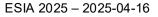


Semantic Interoperability for Smart Applications in the Energy Domain

Ontologies for the Internet of Things to Data Spaces applications

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Outline

Semantic Interoperability for Smart Applications in the Energy Domain

- Backgroud on data interoperability
- Open Data and example
- Example of research based on open data: territorial energy planning
- Beyond open data: Data spaces
- Example of a large project on the European Data Space: Omega-X
- Background on knowledge graphs and ontologies
- Cross-domain interoperability with the ETSI Smart Application REFerence ontology
- The Omega-X Common Semantic Data Model
- Drive the point home with the Data Act



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Q Search

Home > Strategy and policy > Priorities > A Europe fit for the digital age > European data strategy

European data strategy

Making the EU a role model for a society empowered by data



The European data strategy aims to make the EU a leader in a data-driven society. Creating a single market for data will allow it to flow freely within the EU and across sectors for the benefit of businesses, researchers and public administrations.



Access to data and the ability to use it are essential for innovation and growth. Data-driven innovation can bring major and concrete benefits, such as

- personalised medicine
- improved mobility
- better policymaking
- upgrading public services



https://ec.europa.eu/commission/presscorner/detail/en/fs_20_283



2)

Projected figures 2025



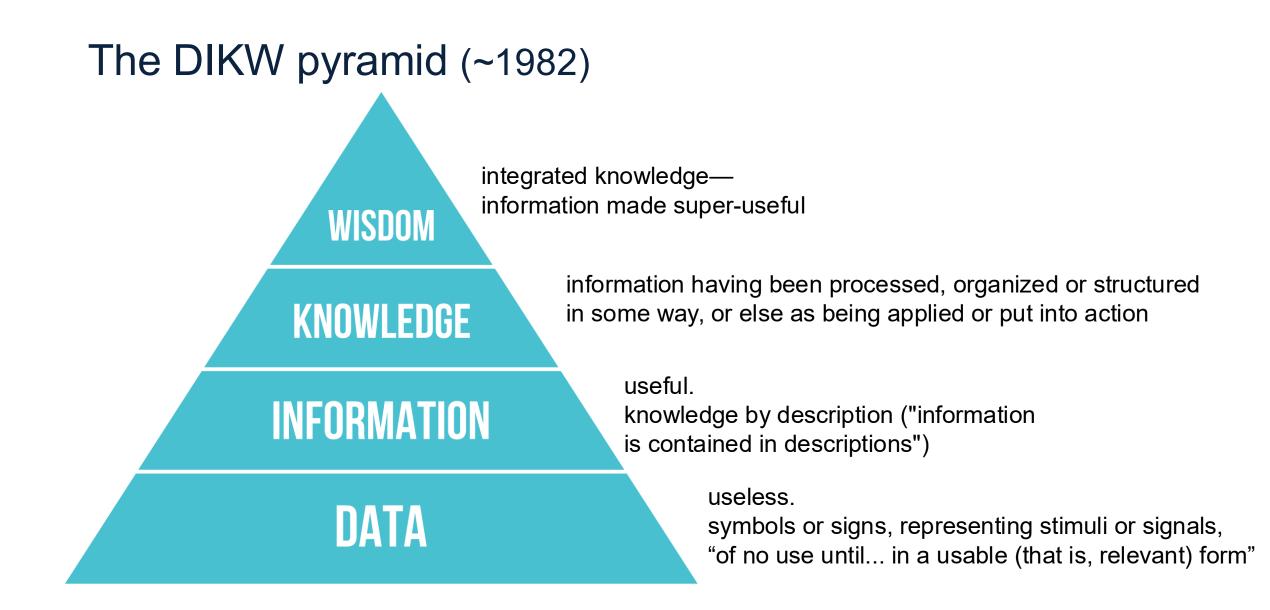


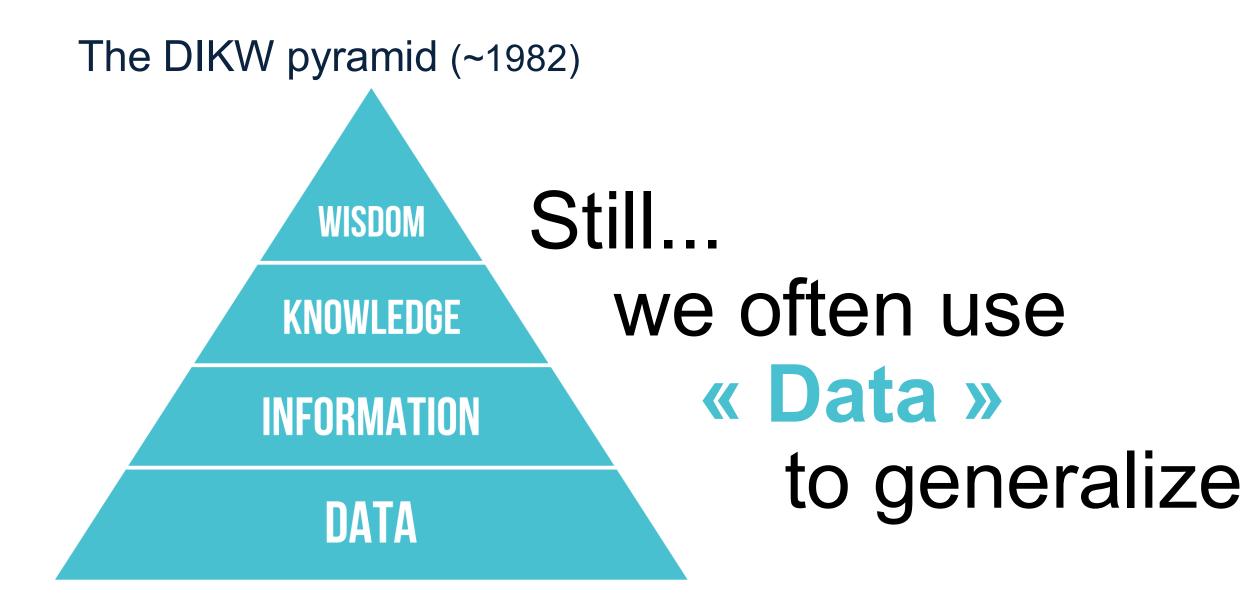


2018

530% increase of global data volume From 33 zettabytes in 2018 to 175 zettabytes **€829 billion** value of data economy in the EU27 From €301 billion (2.4% of EU GDP) in 2018 10.9 million

data professionals in the EU27 From 5.7 million in 65% Percentage of EU population with basic digital skills From 57% in 2018





Definitions on Data

— ISO/IEC20546:2019 (Big data – Overview and vocabulary)

Data

Re-interpretable representation of information in a formalized manner suitable for communication, interpretation, or processing Note 1 to entry: Data can be processed by humans or by automatic means.

Dataset

Identifiable collection of data available for access or download in one or more formats

Information

Data that are processed, organised and correlated to produce meaning. Note 1 to entry: Information concerns facts, concepts, objects, events, ideas, processes, etc.

Metadata

Data about data or data elements, possibly including their data descriptions and data about data ownership, access paths, access rights and data volatility

Interoperability unlocks the value of data

Interoperability as an enabler for the potential value of data

ex: Internet of Things

Potential economic impact of IoT ¹	Value potential requiring interoperability \$ trillion		% of total value	Examples of how interoperability enhances value
\$11.1 trillion				
	Factories	1.3	36	Data from different types of equipment used to improve line efficiency
38% •	Cities 0.7		43	Video, cellphone data, and vehicle sensors to monitor traffic and optimize flow
	Retail 0.7		57	Payment and item detection system linked for automatic checkout
	Work sites 0.5		56	Linking worker and machinery location data to avoid accidents, exposure to chemicals
	Vehicles 0.4		44	Equipment usage data for insurance underwriting, maintenance, pre-sales analytics
	Agriculture 0.3		20	Multiple sensor systems used to improve farm management
62%	Outside 0.3		29	Connected navigation between vehicles and between vehicles and GPS/traffic control
	Home 0.1		17	Linking chore automation to security and energy system to time usage
	Offices 0 ²		30	Data from different building systems and other buildings used to improve security

Includes sized applications only; includes consumer surplus.
 Less than \$100 billion.
 NOTE: Numbers may not sum due to rounding.

SOURCE: Expert interviews; McKinsey Global Institute analysis

9

Nearly 40 percent of economic impact requires interoperability between IoT systems

Different facets of interoperability (ISO/IEC definitions)

Transport interoperability *interoperability where information exchange uses an established communication infrastructure between the participating systems*

— ISO/IEC 22123-1:2021, Cloud computing — Part 4: Vocabulary

Syntactic interoperability *interoperability such that the formats of the exchanged information can be understood by the participating systems*

— ISO/IEC 22123-1:2021, Cloud computing — Part 4: Vocabulary

Semantic interoperability interoperability so that the meaning of the data model within the context of a subject area is understood by the participating systems

— ISO/IEC 22123-1:2021, Cloud computing — Part 4: Vocabulary

Behavioural interoperability

interoperability so that the actual result of the exchange achieves the expected outcome

— ISO/IEC 22123-1:2021, Cloud computing — Part 4: Vocabulary

Policy interoperability interoperability while complying with the legal, organizational, and policy frameworks applicable to the participating systems — ISO/IEC 22123-1:2021, Cloud computing — Part 4: Vocabulary

Different facets of interoperability (ISO/IEC definitions)

Facets	Aim	Objects	Requirements	Examples
Transport	Data transfer between systems	Physical connections	Protocols of data transfer	HTTP/S, MQTT
		Signals		
Syntactic	Receive data in an understood format	Data	Standardized data exchange formats	JSON, XML, ASN.1
Semantic	Receive data using an understood data information model	Programmatic interface	Common interpretation of data information model	Directories, data keys, ontologies
Behavioural	Obtain expected outcomes to interface operations	Information	Behavioural model(s) of the invoked IoT entity	UML models, pre- and post- conditions, constraint specifications
Policy	Assurance that interoperating systems follow applicable regulatory and organizational policies	Regulatory and organizational polices and interoperation context	Conditions and control for use and access	Security policies of IoT system stakeholders, restriction on cross-border data transfer, regulations controlling PII

Source: ISO/IEC 19941, Information technology – Cloud computing – Interoperability and portability

Data Interoperability

Data interoperability addresses the ability of systems and services that create, exchange and consume data to have clear, shared expectations for the contents, context and meaning of that data.

Syntactic interoperability

interoperability such that the formats of the exchanged information can be understood by the participating systems

— ISO/IEC 22123-1:2021, Cloud computing — Part 4: Vocabulary

Semantic interoperability

interoperability so that the meaning of the data model within the context of a subject area is

understood by the participating systems

— ISO/IEC 22123-1:2021, Cloud computing — Part 4: Vocabulary

Demo: data heterogeneities

https://samples.openweathermap.org/data/2.5/weather?id=2172797&appid=b6907d289e10d714a6e8 8b30761fae22

and

https://www.prevision-meteo.ch/services/json/lausanne

Recap: data heterogeneities

Different modeling choices were made, which make these two services completely noninteroperable:

- the lat/long coordinates: string vs number
- The UNIX timestamps vs dates and times
- the choice of keys and the semantics (meaning) of the values
- The units of temperature, pressure, wind speed, …
- The semantics of wind direction
- the value for "icon": "03n" (if we follow our nose on the website, we may figure out it refers to http://openweathermap.org/img/w/03n.png)
- The country codes ISO 3166-1 ALPHA-2 and ISO 3166-1 ALPHA-3 (example of Australia and Austria)

Standard Data Models for the Energy Domain ?



Standard Data Models for the Energy Domain ?

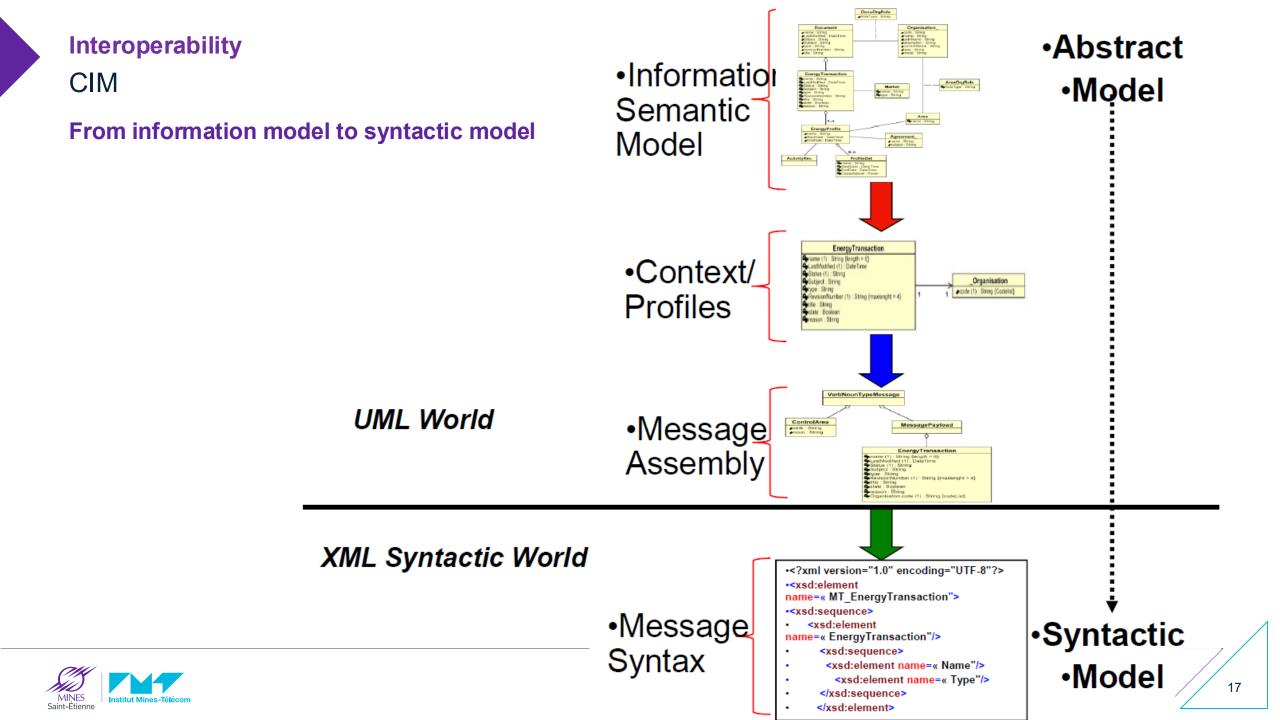
We can go with a list:

- IEEE 2030.2 : communication in transport and distribution networks
- IEEE C37.118: synchrophasers (measures phase shift @ 30Hz = real time map)
- IEC 61850: substation automation
- IEC CIM: Common Information Model: general description of the energy grid
- OpenADR: Automated Demand/Response
- KNX, Bac.net, ...
- Zigbee, Matter, LoRa,
- ▶ ...

Too broad ! Define scope of "Energy Domain".

Is it the network ? Substations ? Metering ? Flexibility ? Local Energy Communities ? Renewables ? Electric Vehicles ?





Open Data generates societal value

Open Data in the US

data.gov

ATAG

- Data.gov 2009
- Legal framework:
 - The U.S. Open Government Directive of December 8, 2009, required that all agencies post at least three high-value data sets online and register them on Data.gov within 45 days
 - OPEN Government Data Act, as part of the Foundations for Evidence Based Policymaking Act (2019)

Type of site	Government Web site
Available in	English
Owner	Government of the United States
URL	data.gov &
Commercial	No
Registration	Optional
Launched	May 30, 2009; 13 years ago
Current status	Active

Open Data in France

A

data.gouv.fr

Liberté · Égalité · Fraternité RÉPUBLIQUE FRANÇAISE



Adresse	data.gouv.fr&
	0

Description Plateforme ouverte des données publiques françaises

Commercial X Non

Publicité 💦 🗙 Non

Type de site Données ouvertes gouvernementales

Langue Français

Inscription Facultative

 Propriétaire
 Etalab (mission placée sous l'autorité du Premier ministre français)

 Créé par
 Etalab

 Lancement
 5 décembre 2011

Etat actuel V En activité

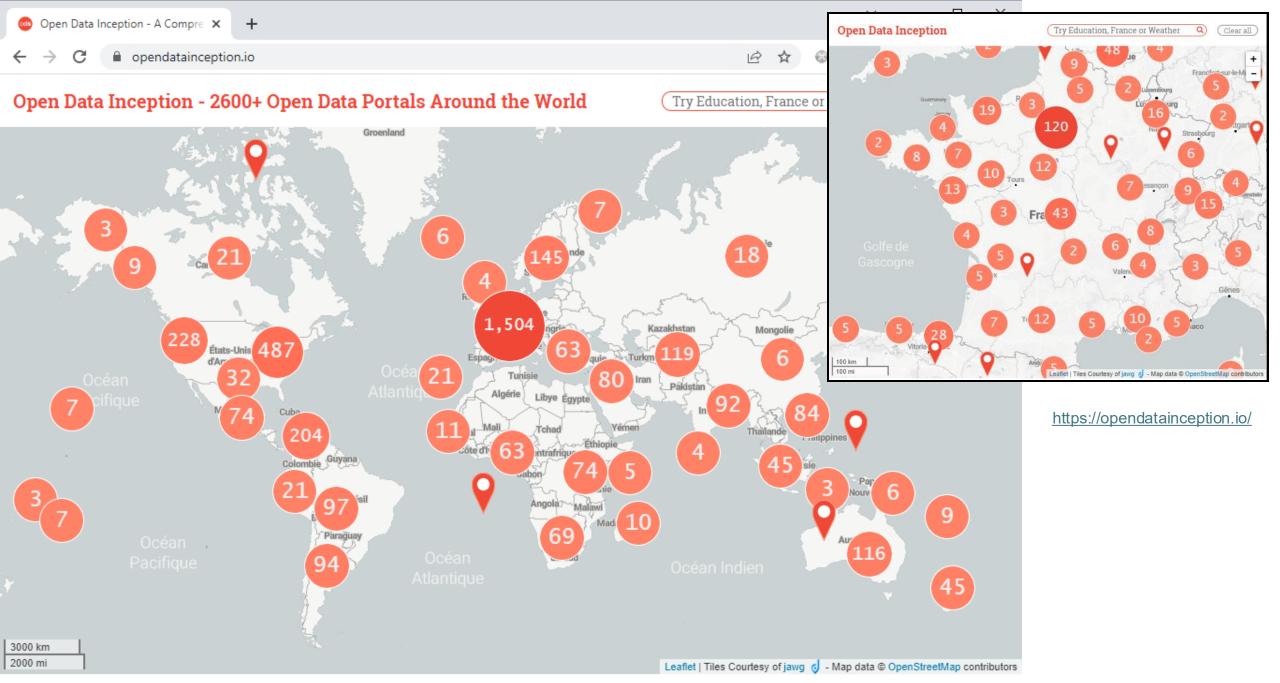
modifier

France at the forefront of Open Data in Europe:

Légifrance 1999

Legal framework:

- "The society has the right of requesting account from any public agent of its administration." (Declaration of rights of man and of the citizen of 1789)
- Law on the liberty of access to administrative documents (1978)
- Euopean directove 2003 + French Law 2005 + Decree 2011
- Bill on a Digital Republic (2016)
- The law on Energy Transition (2015)
- 2014: Chief Data Officer in the French public administration



View as list on Opendatasoft's website Add a portal Download the latest version here View terms of use

Open Data in Europe



The European Data Portal: Opening up Europe's public data

data.europa.eu/europeandataportal





Open data market size



- €184.45 billion open data market size in 2019
- €199.51 €334.20 billion open data market size forecast for 2025

Open data employment

- 1.09 million open data employees in 2019
- 1.12 1.97 million open data employees forecast for 2025



Open data potential per sector



- 15.7% growth expected from high impact and high potential sectors
- High impact: 🚊 💥 🗔
- High potential:



EUROPEAN DATA PORTAL

For details on calculations and assumptions see corresponding sections.

- Saving lives, e.g. 54 202 thousand lives saved by faster emergency response
- Saving time, e.g. 27 million hours saved in public transport
- Saving the environment, e.g. 5.8 Mtoe* saved by reducing household energy consumption



Efficiency gains

 Improving language services with open data, e.g. by increasing machine translation

Cost savings

- پ €ري ~~
- Saving healthcare costs, e.g. €312 €400 thousand due to faster first aid by bystanders
- Saving labour costs, e.g. €13.7 €20 billion by reducing time spent in traffic
- Saving costs on energy bills, e.g. €79.6 billion due to more solar energy production
- Saving public sector costs, e.g. €1.1 billion by lower translation costs

Open data in organisations

- 49% of data used by surveyed organisations is open data and 77% of organisations plan to use more data
- 46% of organisations' revenues are impacted by open data and 73% of organisations expect the impact to increase
- 70% of surveyed organisations create data internally, of which 58% publish some of it as open data



* Million tonnes of oil equivalent

For details on calculations and assumptions see corresponding sections.



2 https://data.europa.eu/sites/default/files/the-economic-impact-of-open-data.pdf





TOP 3 SOURCES OF REVENUE OF OPEN DATA COMPANIES



10% Selling Selling



OPEN DATA ARCHETYPES







ESSENTIAL CONDITIONS FOR RE-USING OPEN DATA High quality Open Data

76% OF THE ORGANISATIONS USING OPEN DATA FORESEE TO RECRUIT NEW EMPLOYEES

TAKING OPEN DATA TO THE NEXT LEVEL



A study on companies transforming Open Data into economic & societal value



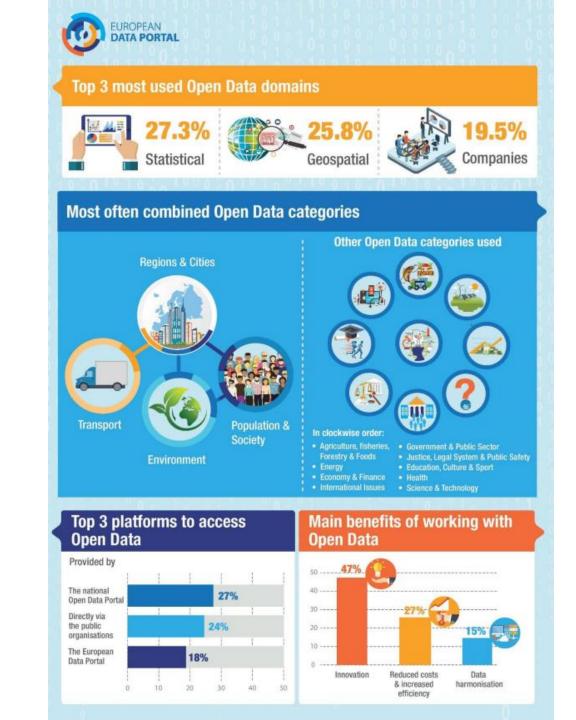
https://data.europa.eu/sites/default/files/re-using_open_data.pdf (2020)

EUROPEAN DATA PORTAL

Re-using Open Data

A study on companies transforming Open Data into economic & societal value







Home > Strategy > Priorities 2019-2024 > A Europe fit for the digital age > European data strategy

European legislation on open data

(adopted 05/2022 – applicable 09/2023

The Directive on open data and the re-use of public sector information provides common rules for a European market for government-held data.

The "**Open Data Directive**" (EU) 2019/1024 entered into force on 16 July 2019

It replaced the **Public Sector Information (PSI) Directive** of 2003.

EU countries had to transpose Directive (EU) 2019/1024 by 16 July 2021.

The Commission Implementing Regulation (EU) 2023/138





Home > Strategy > Priorities 2019-2024 > A Europe fit for the digital age > European data strategy

European legislation on open data

(adopted 05/2022 - applicable 09/2023

20.1.2023

ΕN

Official Journal of the European Union

L 19/43

COMMISSION IMPLEMENTING REGULATION (EU) 2023/138

of 21 December 2022

laying down a list of specific high-value datasets and the arrangements for their publication and re-use

(Text with EEA relevance)

The **Commission Implementing Regulation (EU) 2023/138** adopted a list of specific high-value datasets by way of an implementing act.



https://www.etalab.gouv.fr/

Etalab

Plateformes

Politique publique de la donnée

data.gouv.fr

diffuse l'ensemble des données publiques

de l'État français

app.dvf.etalab.gouv.fr

permet de diffuser les données de

demandes de valeurs foncières

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geo.data.gouv.fr

permet de trouver facilement les données

géographiques dont vous avez besoin

api.gouv.fr

référence l'ensemble des API de l'État

</> code.gouv.fr permet de consulter la liste des codes sources ouverts par des organismes publics de logiciels libres entreprise.api.gouv.fr particulier.api.gouv.fr permet d'échanger des données entreprises simplifie les démarches des usagers en via une API pour simplifier leurs démarches permettant l'échange d'informations

 \equiv sill.code.gouv.fr

Programmes

Plateformes

11 cadastre.data.gouv.fr permet de consulter, télécharger et intégrer facilement les données cadastrales

Actual impact (FR)

Etalab 🗸

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transport.data.gouv.fr

rassemble les données de toute l'offre de

mobilité française

entreprises et associations de France

 \sim adresse.data.gouv.fr

diffuse les informations publiques des

entreprise.data.gouv.fr

Historique 🗸

Actualités

référence l'intégralité des adresses du territoire et les rendre utilisables par tous

permet d'accéder au Socle interministériel

meteo.data.gouv.fr

Ø

METEO

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RÉPUBLIQUE

FRANCAISE Égalité Fraternité

La météo et le climat en Open Data

meteo.data.gouv.fr vise à référencer, héberger et diffuser les données publiques météorologiques produites par Météo-France. Vous y trouverez des données téléchargeables et utilisables de manière libre et gratuite.

> RÉPUBLIQUE recherche.data.gouv.fr FRANCAISE Égalité Fraternité

Rechercher sur le site

Rechercher un jeu de données

ΟU

Recherche guidée

https://meteo.data.gouv.fr/

Un écosystème au service du partage et de l'ouverture des données de la recherche

Q

Fédérer, Accompagner, Partager, Ouvrir, Réutiliser

https://transport.data.gouv.fr/

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Ξ Q

Open Energy Data ▲ Accueil - data.gouv.fr ★ → C ★ data.gouv.fr/fr/ ★ ▲ ▲

RÉPUBLIQUE FRANÇAISE Liborit Egalité Frateruté

data.gouv.fr

B Actualités : L'API Adresse de la Base Adresse Nationale est...

<u>**O**</u> En ce moment : Données relatives aux Énergies

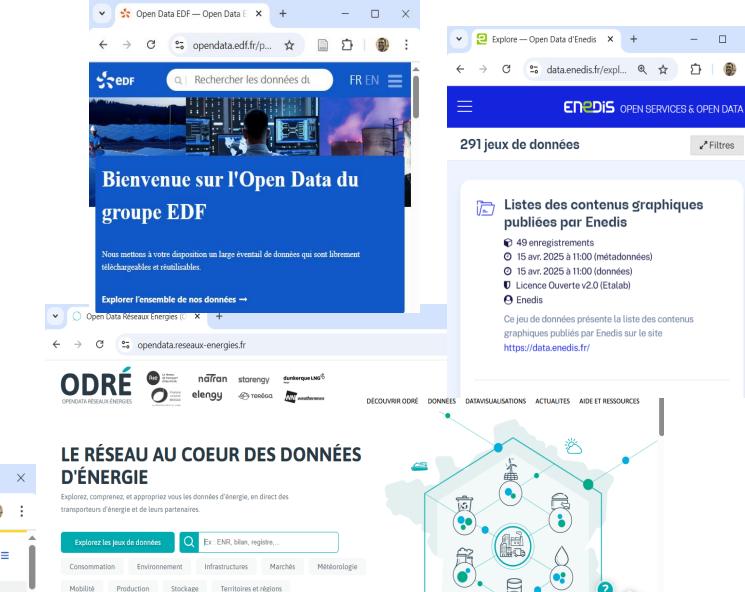
La plateforme des données publiques

Power Statistics × + − □
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Grid Map Transparency Platform EIC Codes Power Statistics ECCo SP

OPC / STA



Home > Data & Standardisation > Power Statistics



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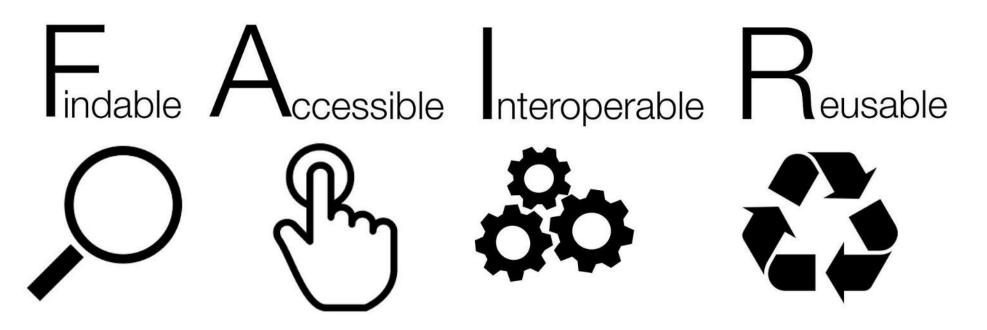
Open Research Data

Recherche Data Gouv	× + -	- 0
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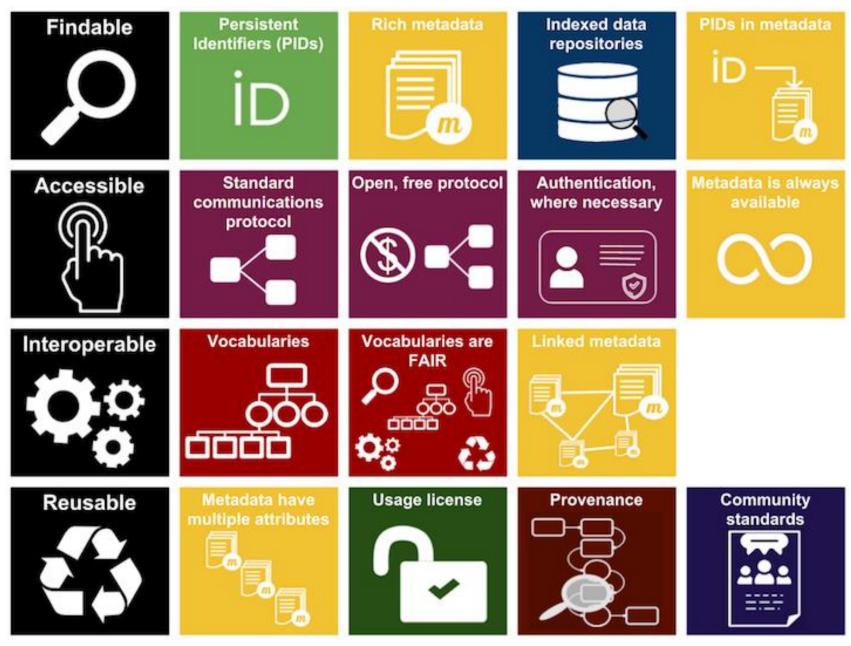
Machine-actionability of data increases its value

FAIR Principles



The FAIR principles emphasize machine-actionability (i.e., the capacity of computational systems to find, access, interoperate, and reuse data with none or minimal human intervention) because humans increasingly rely on computational support to deal with data as a result of the increase in volume, complexity, and creation speed of data.

https://www.go-fair.org/fair-principles/ FAIR Guiding Principles for scientific data management and stewardship (2016)



https://www.go-fair.org/fair-principles/

Source : Australian National Data Service (ANDS)

FAIR Guiding Principles for scientific data management and stewardship (2016)

Descriptive metadata – the descriptive information about a resource.

- For discovery and identification.
- Ex: title, abstract, author, keywords.
- **Structural metadata** containers of data, how compound objects are put together
 - Ex, how pages are ordered to form chapters.
 - Ex: types, versions, relationships, and other characteristics of digital materials.
- **Administrative metadata** the information to help manage a resource
 - Ex: resource type, permissions, time, when and how it was created.

Reference metadata – contents and quality

- For quality assessment of the data
- Ex: conceptual metadata, quality metadata, methodological metadata.
- **Statistical metadata**, also called process data,
 - May describe processes that collect, process, or produce statistical data.
 - Number of rows, columns, etc.

Legal metadata –

Ex: license, creator, copyright holder



Dublin Core

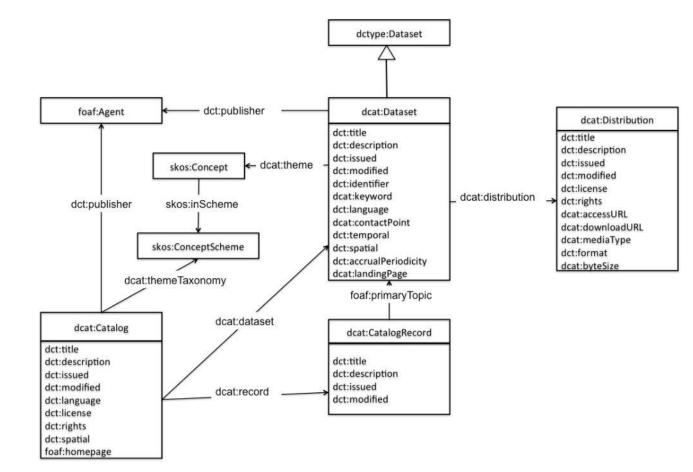
schema.org

Documentation

Here is some of the documentation available on this site:

- Getting Started: A simple introduction to microdata and using schema.org for marking up your site.
- Schemas: The actual schemas, arranged in a hierarchy, with a page for each item in the schema.
- The full type hierarchy: The full type hierarchy, in a single file.
- Frequently asked questions
- Data model: a brief note on the data model used, etc.
- Extension Mechanism: The extension mechanism that can be used to extend the schemas
- Schema.org Discussion Group: Forum for finding answers to questions, etc.
- Feedback form: Please give us feedback, report bugs, etc.

Example of standards for Metadata



Data Catalog Vocabulary (DCAT) - Version 2 W3C Recommendation 04 February 2020

schema.org

Example of research based on the use of Open Data

Dual data/model approach for Territorial Energy Planning

Industrial PhD <u>Coline Baraize</u>, Akajoule, IMT Atlanque: Bruno Lacarriere, Pierrick Haurant Mines Saint-Étienne: Maxime Lefrançois

Context



Chair ValaDoE aims to improve heterogenous data used in energy planning





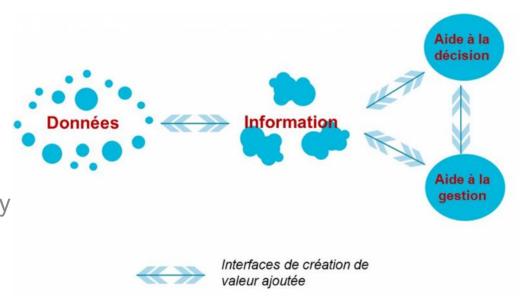
MINES Saint-Étienne

Une école de l'IMT

IMT Atlantique, Process Engineering

- Modeling-Optimization-Simulation
- Energy systems
- Territory energy data processing

Akajoule, consulting and engineering company in energy efficiency and renewable energy

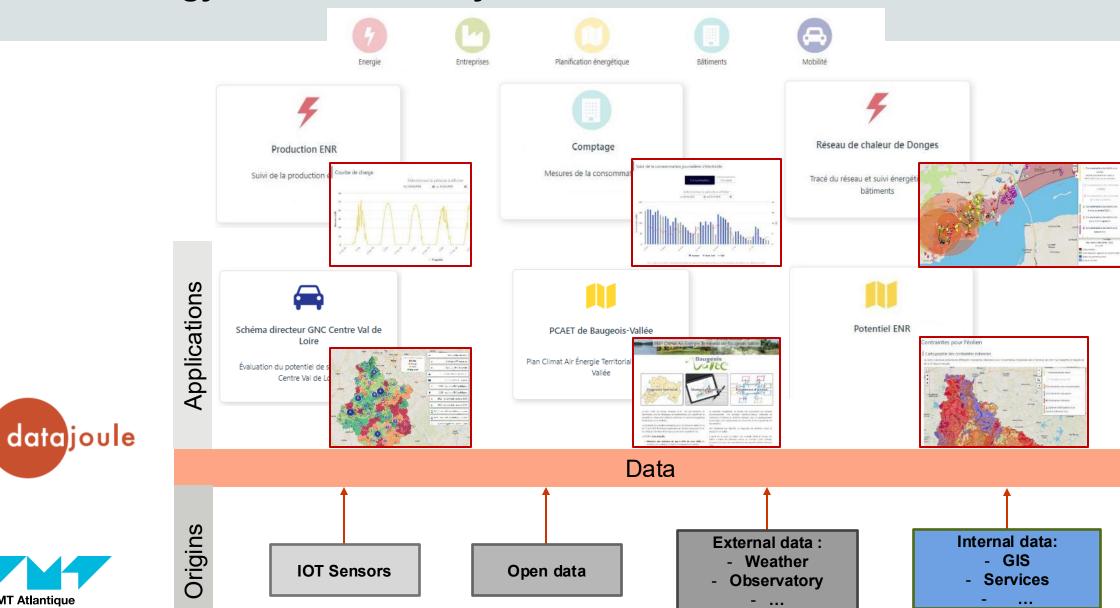




Available Energy data of a territory

IMT Atlantique Bretagne-Pays de la Loire

École Mines-Télécom



Territorial energy modeling

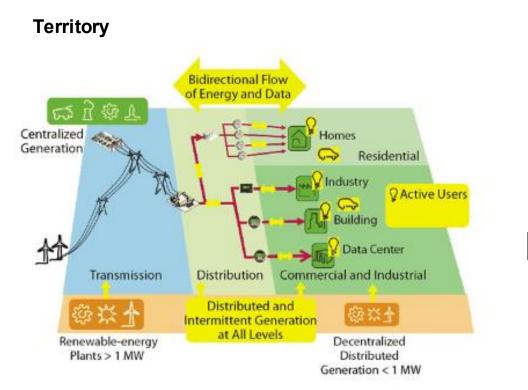
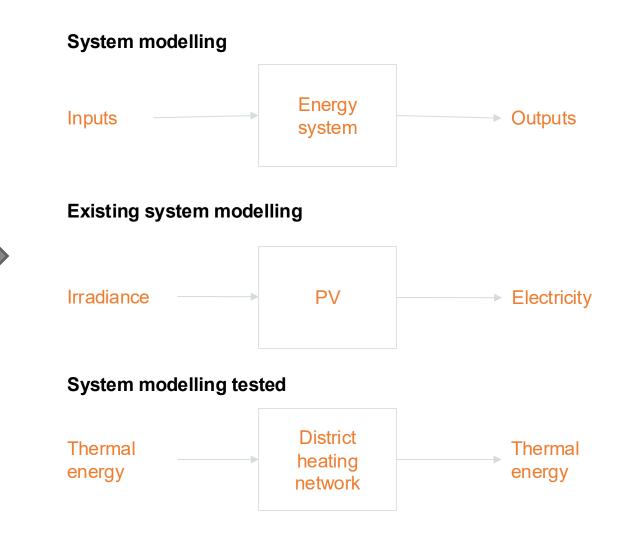


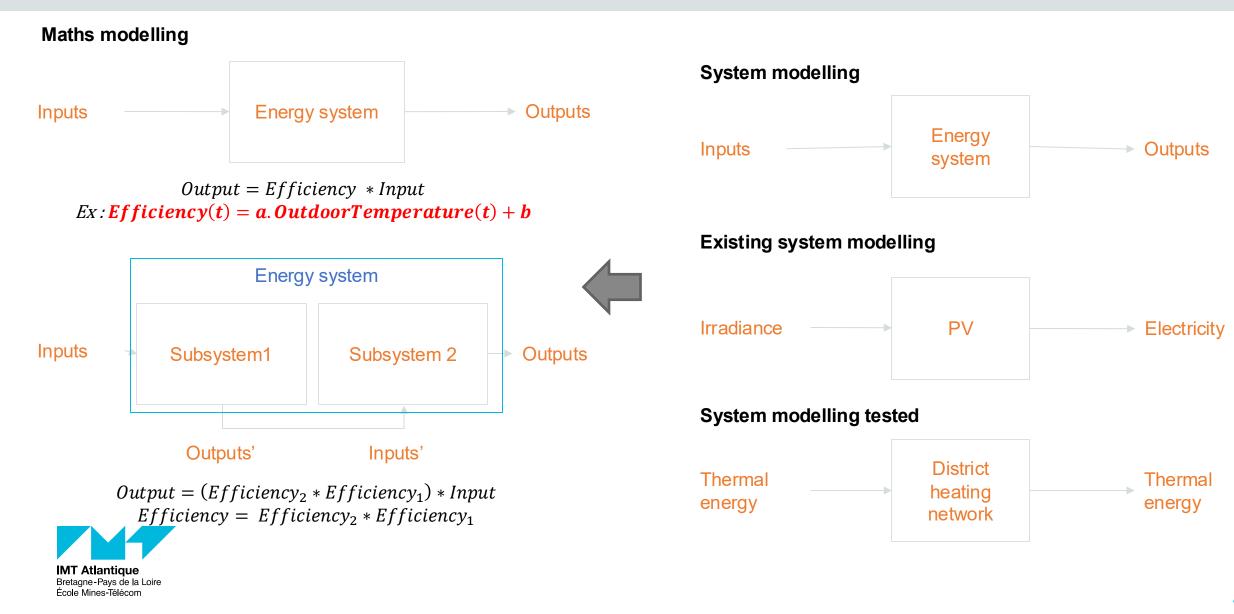
Figure 1: Prosumer Oriented Smart Grid²

Gillani, S., Laforest, F., & Picard, G. (2014, July). A Generic Ontology for Prosumer-Oriented Smart Grid. In EDBT/ICDT Workshops (Vol. 1133, pp. 134-139).

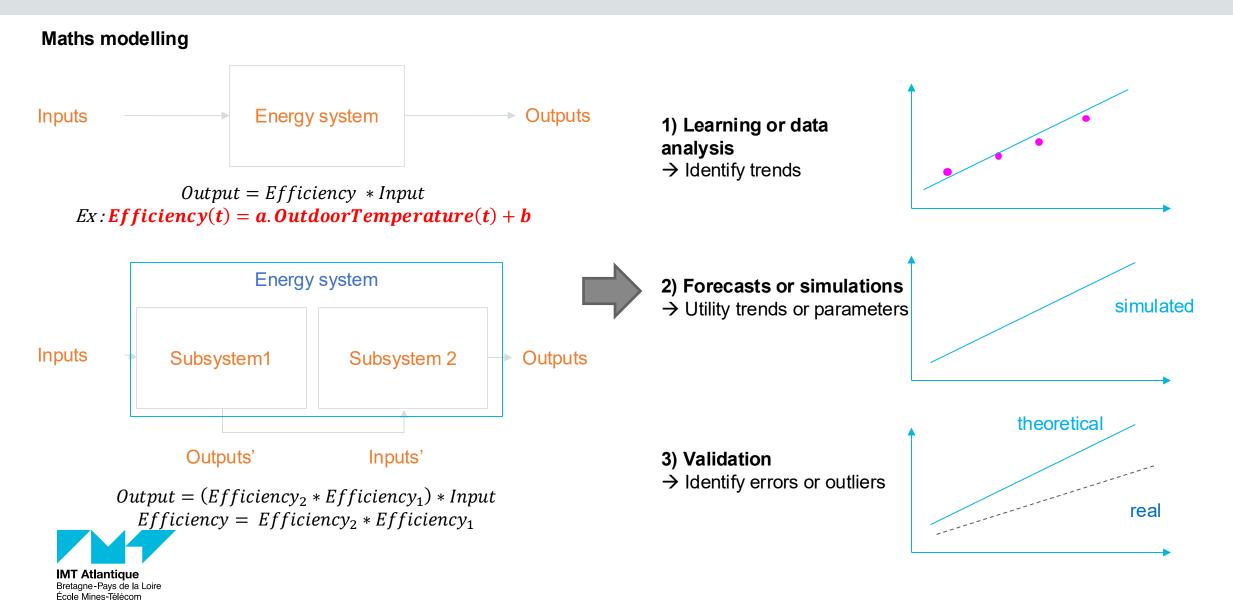




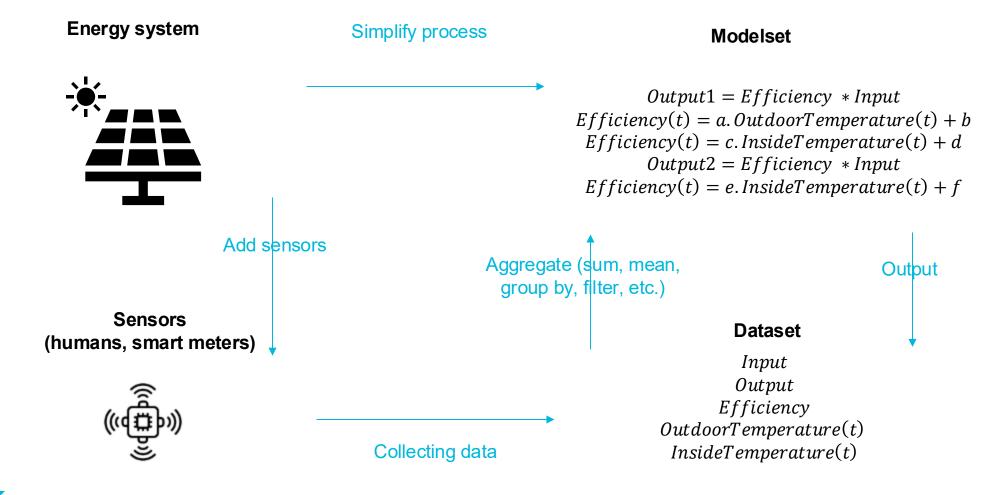
Territorial energy modeling



Territorial energy modeling

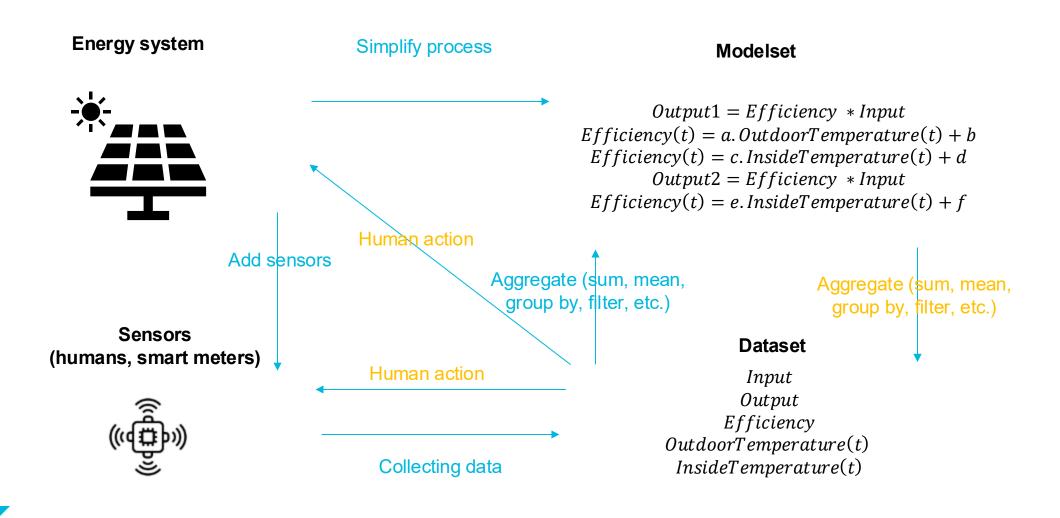


Duality data/models ?



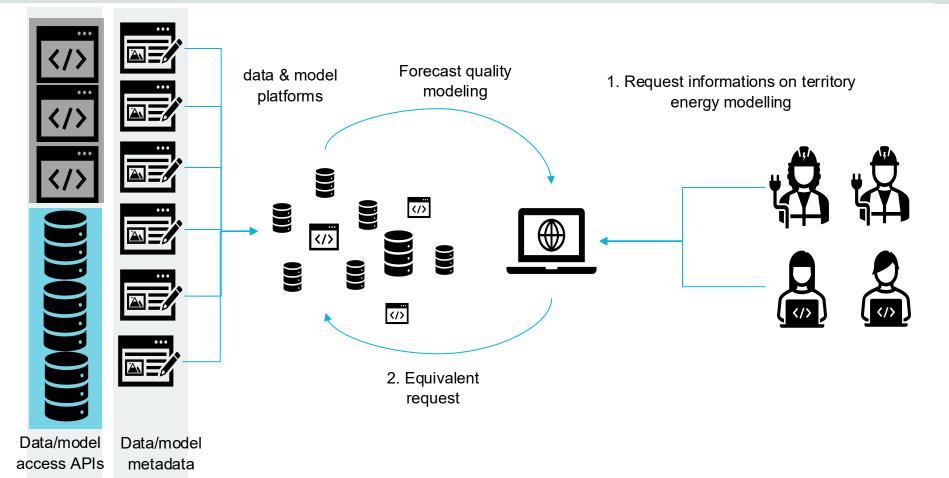


Duality data/models ?



IMT Atlantique Bretagne-Pays de la Loire École Mines-Télécom

Thesis Objectives





O1. study methods for improving a priori data and model searches, using metadata from data sets and models.

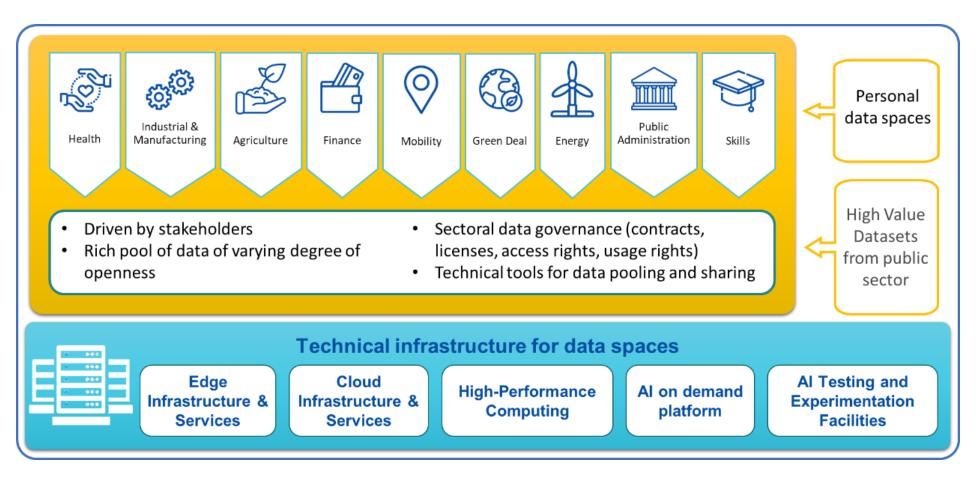
O2. create relevant indicators to define whether a set of information, data or models, is qualitative in a simulation.

O3. propose a data-model matching method using ontologies.

BEYOND OPEN DATA: DATA SPACES

Common European data spaces

"purpose or sector specific or crosssectoral interoperable frameworks for common standards and practices to share or jointly process data for, inter alia, the development of new products and services, scientific research or civil society initiatives." [source: Data Act]



Regulatory, business, and technical foundation for Data Spaces within the Edge-Cloud-Continuum

Speaking with one voice, promoting one framework	European Union DSSC EDIB		China	U	S Japan		l	
Data Spaces Business Alliance	IDSA Sovereign Data Sharing DSBA (D	Trust Data Data		Data Va Creatic	lue	Others (DSA, SOLID)		
Unleashing the Data Economy	Eclipse Data Space projects	FIWARE Data space components		SIMPL		Data-EX	Others	-
	Formal Standardization Bodies ISO, ETSI/CEN/CENELEC, W3C etc.							

Data regulations in economic regions Data strategies implementation

User requirements, Voice of the communities, coordinate technical specs and business requirements, support to "business design"

Technical implementation driven by OSS, place for the developer communities

Long-term investment security, adoption support etc. through norms and standards

https://data-spaces-business-alliance.eu/download/33968/

The Data Spaces Business Alliance

Unleashing the European Data Economy



https://data-spaces-business-alliance.eu/

Accelerating Business transformation in the Data Economy

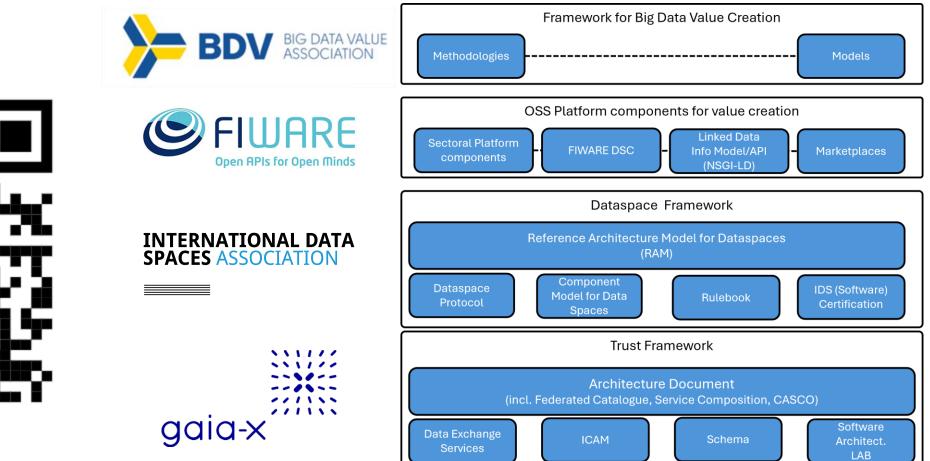
The Data Spaces Business Alliance (DSBA) accelerates business transformation in the data economy. It's the first initiative of its kind, uniting industry players to realize a data-driven future in which organizations and individuals can unlock the full value of their data. Data spaces are key to achieving sovereign, interoperable and trustworthy data-sharing across businesses and societies – a key step to the data economy of the future. The Alliance embraces this reality, converging the best skills, assets, and experience in Europe into a one-stop-shop for data spaces, from inception to deployment.

The Data Spaces Business Alliance are Gaia-X European Association for Data and Cloud AISBL, the Big Data Value Association (BDVA), FIWARE Foundation, and the International Data Spaces Association (IDSA). Together they represent 1,000+ leading key industry players, associations, research organizations, innovators, and policymakers worldwide. With this cross-industry expertise, resources and know-how, the Alliance drives awareness, evangelizes technology, shapes standards, and enables integration across industries.

48

The Data Spaces Business Alliance

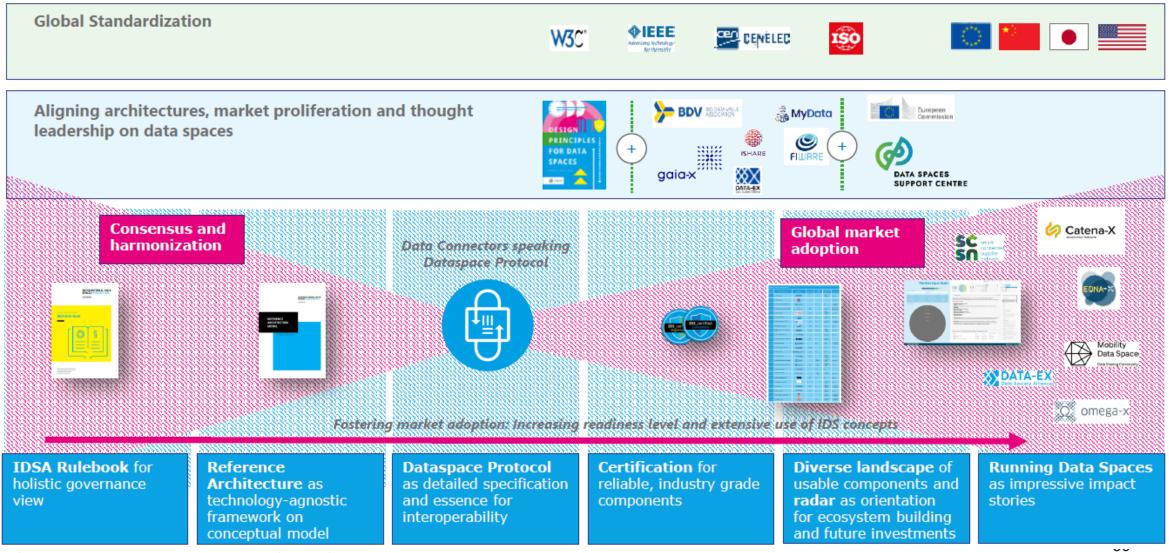
Unleashing the European Data Economy



https://data-spaces-business-alliance.eu/

A holistic approach to bring data spaces to global scale

IDSA on its way to a global standard – with the dataspace protocol in its core



Adapted from a presentation by L. Nagel at the Data Spaces Symposium 2024

INTERNATIONAL DATA SPACES ASSOCIATION

Dataspace Protocol V1.0 → ISO Standard

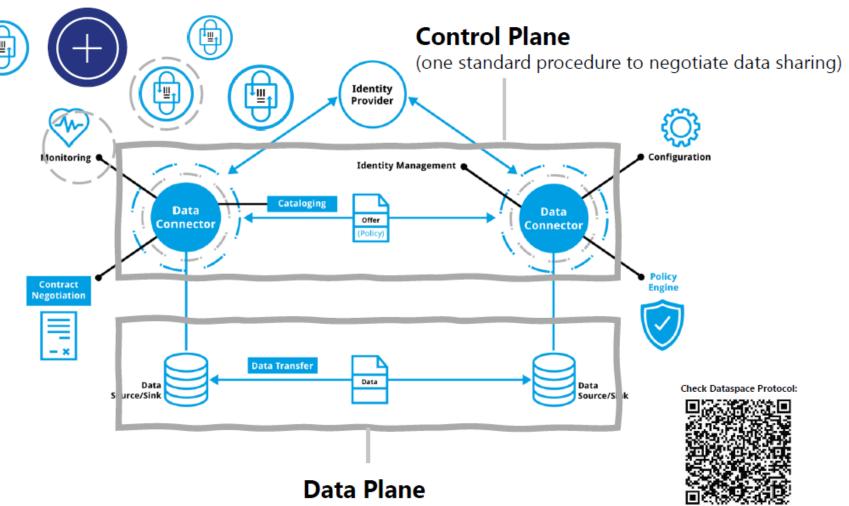


Enables standardized data exchange across different data space instances.

Ensures standardized data exchange mechanism between different frameworks, products, or services.

Rrovides the needed schemas and protocols for cataloging data, negotiating contracts and usage agreements, and accessing data within a data space.

Organizations using this protocol can align with industry standards, foster best practices, and unlock new data-driven business models and opportunities.



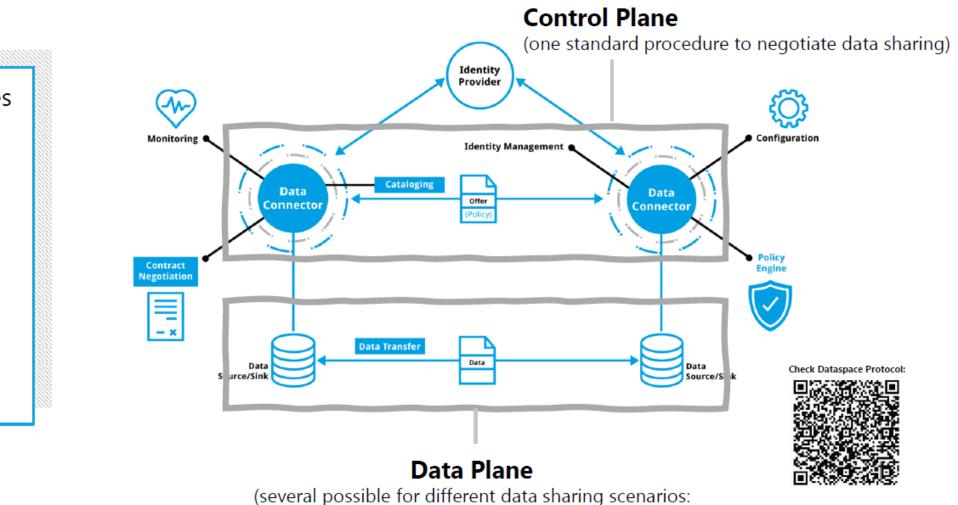
(several possible for different data sharing scenarios: confidential data sharing, streaming data, event based data, edge devices, ...)

16

Dataspace Protocol V1.0 → ISO Standard

Enables standardized data exchange across different data space instances.





Control Plane decides who can access the data and how.

Data Plane is where the action (data sharing) happens.

Conceptually divided, can be combined practically

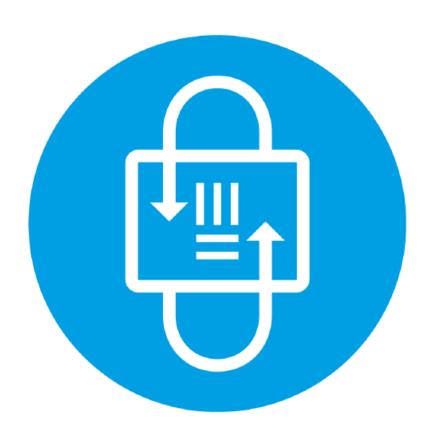
confidential data sharing, streaming data, event based data, edge devices, ...)

31

Make the connection and enable data economy

The key to data spaces is the data connector

- » Connects participants in a data space to share, utilize, benefit from data.
- » Ensures trust through IDS Certification and cyber security assessment.
- » Connects to **trust frameworks** and **identity management**
- » Includes identity & policy management, ensures data usage control.
- » Guarantees interoperability.
- » Understands and enforces data usage policies.
- » **Master** for other connectors of diverse feature sets.



INTERNATIONAL DATA SPACES ASSOCIATION

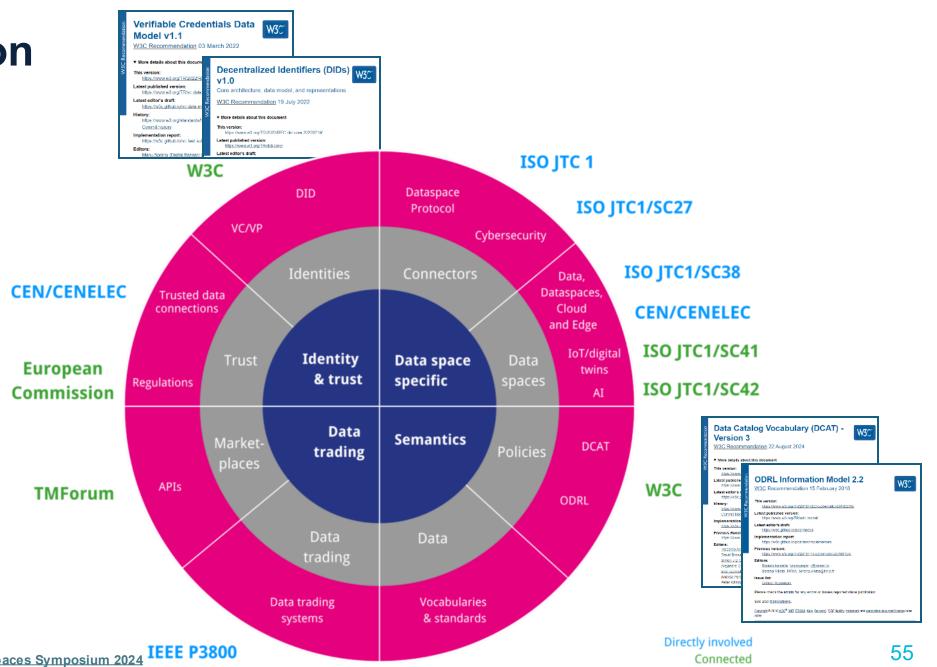
Standardized Data Exchange

What does this mean? How does Dataspace Protocol ensure that?

		t				
	Catalog	Contract Negotiation	Trans fer Process			
What happens?	A public transportation authority decides to share its transit schedules with app developers.	An app developer wants to use these schedules to create a route planning application.	Once the agreement is in place, the actual data transfer begins.			
Problem	Inconsistent data formats for schedules across different platforms.	Need for clear terms regarding the use and distribution of the transit data.	Ensuring secure, efficient, and reliable transfer of transit data.			
Role of DSP	Standardizes the format for publishing transit schedules.	Facilitates agreement on data usage terms and conditions.	Manages the secure and efficient transfer of the agreed-upon data.			
Specification Example	Data provider publishes schedules using 'DCAT Catalogs' and sets access rules with 'ODRL Policies'.	Developer and authority negotiate using <i>'Contract Offer'</i> messages, leading to a <i>'Contract</i> <i>Agreement'</i> .	Data transfer is executed through 'Connector-to-Connector Communication' and 'Data Transfer Requests'. 43			

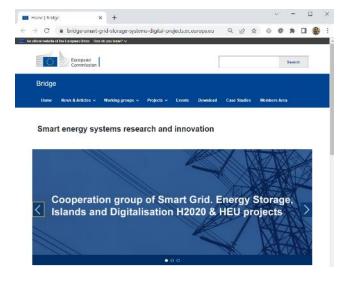
INTERNATIONAL DATA SPACES ASSOCIATION

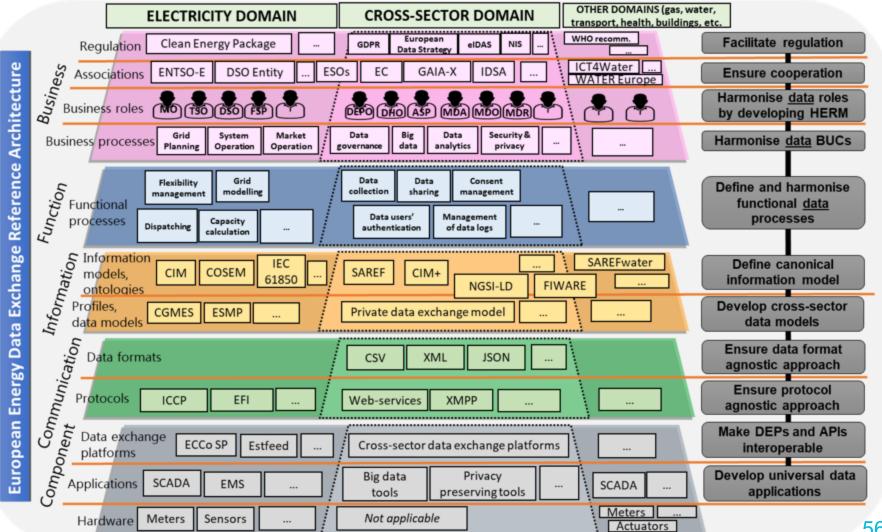
Standardization activities



Adapted from a presentation by L. Nagel at the Data Spaces Symposium 2024 IEEE P3

EU Bridge – Use Cases and Reference architecture for data exchange in the EU Energy Data Space

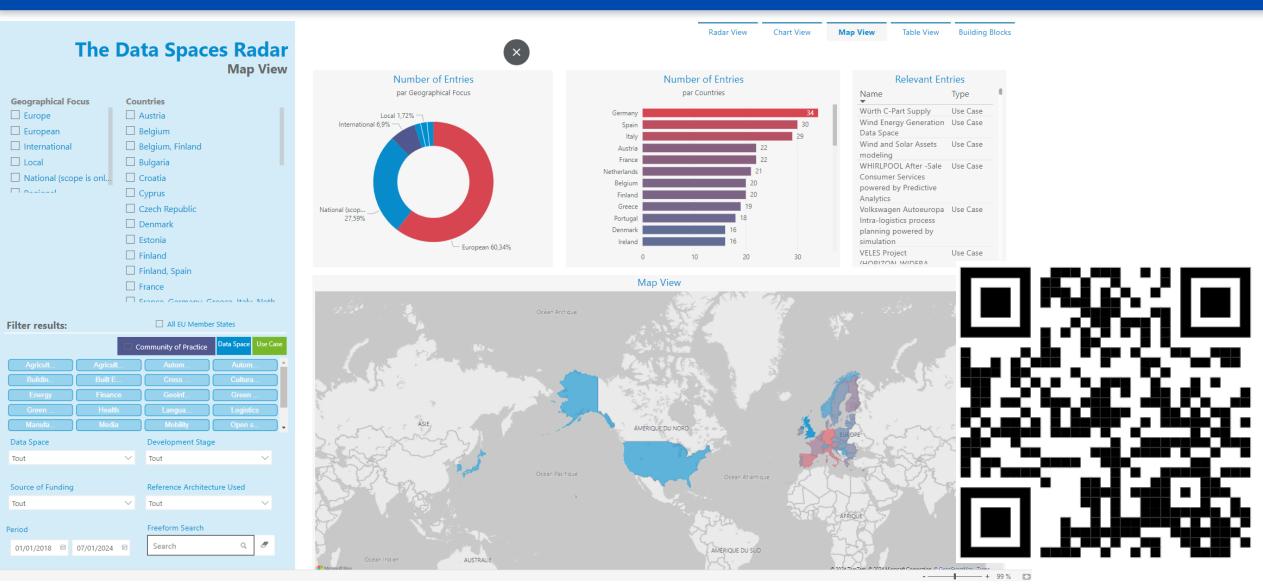




INTERNATIONAL DATA SPACES ASSOCIATION

Data Spaces Radar





https://www.dataspaces-radar.org/

Example of a project on the Energy Data Space



Omega-X

Common Semantic Data Model & Semantic Interoperability

EDF

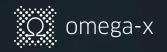
<u>O</u>rchestrating an interoperable sovereign federated <u>Multi-vector</u> <u>Energy data space built on open standards and ready for <u>GA</u>ia-X</u>

59 Funded by the European Union

Orchestrating an interoperable sovereign federated Multi-vector Energy Data Space built on open standards and ready for GAia-X







Context

A key challenge for data spaces is overcoming **heterogeneity**. Datasets are provided by multiple entities, in variable: formats, languages, data models and structures.

Multi-factor heterogeneity leads to difficulties in data **discoverability** and **understanding**, challenging an optimal use of data, for expected use cases.



Renewable Generator Base Training: this case study aims to make predictions about active energy production, considering meteorogical indicators (temperature, irradiance). To this aim, machine learning algorithms require processing relevant historical data.



Dataset that includes electrical photovoltaic production data along with meteorological indicators, in Portugal, from the year 2021



61

Scope

To ensure that data providers and service providers in Omega-X data space have a common understanding of shared datasets.

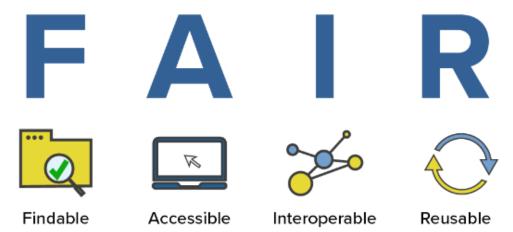
Drivers

✓ Conformance to energy domain standards (IEC CIM, IEC 61850,...)





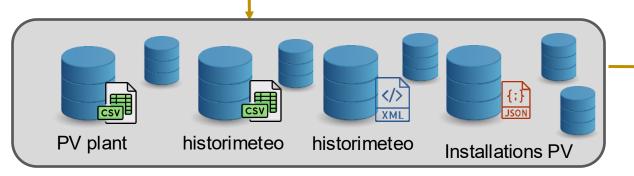
✓ Support of FAIR data principles (Energy Data Act)

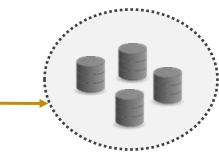




Context

Electrical photovoltaic production, meteorological indicators, Portugal, 2021





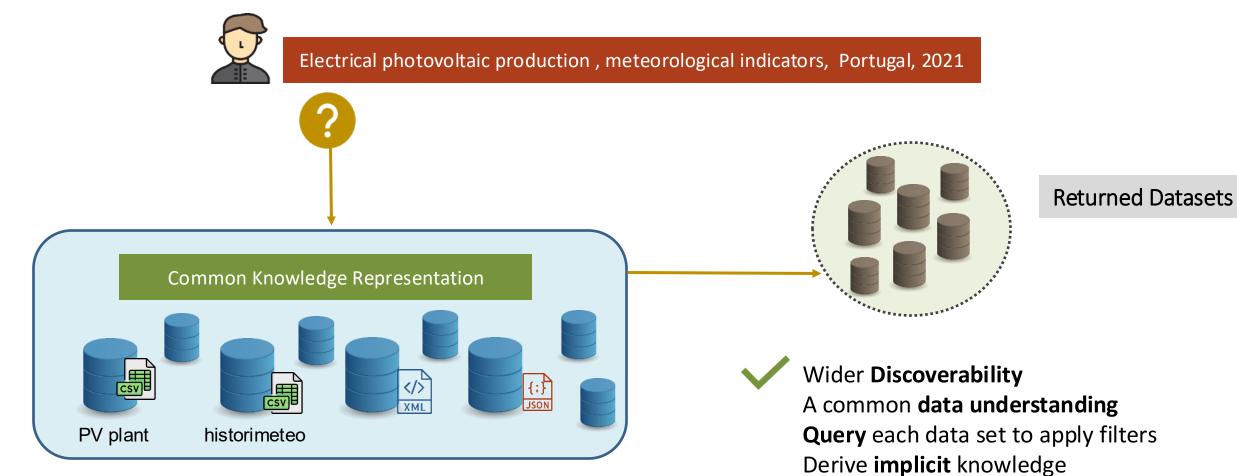
Returned Datasets

- Does this set exhaustively cover search query needs ?
- For each dataset, to which extent I can trust its quality?
- To what correspond each attribute in the dataset ?
- What encoding is used for energy ?
- Do I need to align units for active energy ?





Context



Domain knowledge-based Validation



Vocabularies, Taxonomies, Ontologies, ...?

Data Graphs

Synthesis Lectures on Data, Semantics, and Knowledge **COLLECTION OF TECHNOLOGY**

Aidan Hogan · Eva Blomqvist · Michael Cochez · Claudia d'Amato · Gerard de Melo · Claudio Gutierrez · Sabrina Kirrane · José Emilio Labra Gayo · Roberto Navigli · Sebastian Neumaier · Axel-Cyrille Ngonga Ngomo · Axel Polleres · Sabbir M. Rashid · Anisa Rula · Lukas Schmelzeisen · Juan Sequeda · Steffen Staab · Antoine Zimmermann

Knowledge Graphs

D Springer

Section based on A. Hogan et. al., 2020. Knowledge graphs. arXiv:2003.02320 (version html / https://kgbook.org) and on Springer

Why graphs ?

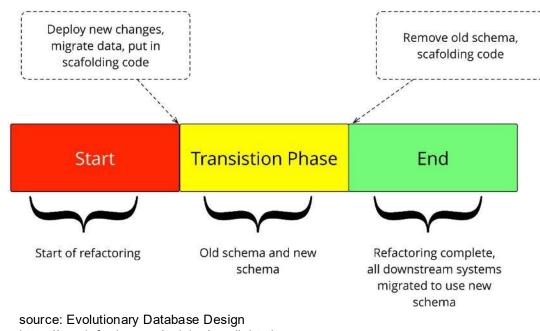
Evolution of a relational database schema ?

Event(<u>name</u>, venue, type, <u>start</u>, end)

but... « an event can have different names in different languages » « an event can have many venues » « an even can have more than one types » ...

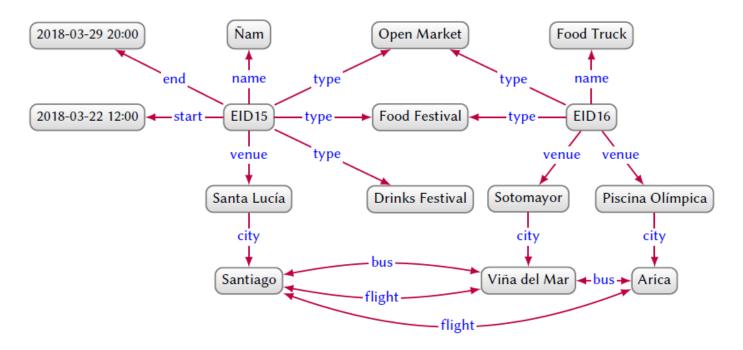
EventName(<u>id</u>, <u>name</u>), EventStart(<u>id</u>, start), EventEnd(<u>id</u>, end), EventVenue(<u>id</u>, <u>venue</u>), EventType(<u>id</u>, type)

Binary relations between entities = graph



https://martinfowler.com/articles/evodb.html

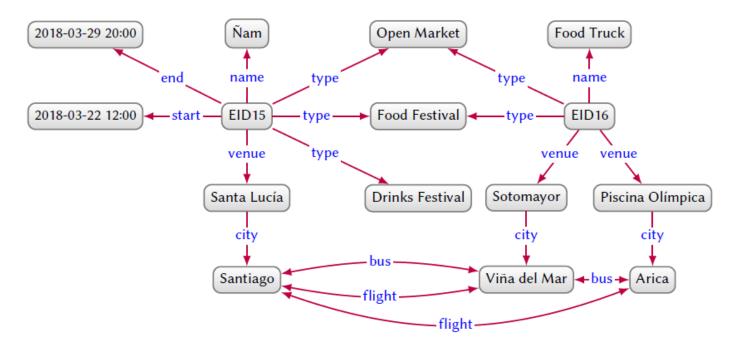
Directed edge-labelled graph



Definition B.1 (Directed edge-labelled graph). A directed edge-labelled graph is a tuple G := (V, E, L), where $V \subseteq \mathbf{Con}$ is a set of nodes, $L \subseteq \mathbf{Con}$ is a set of edge labels, and $E \subseteq V \times L \times V$ is a set of edges.

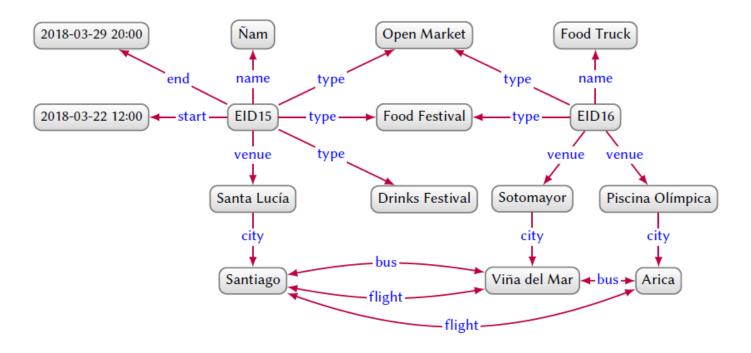
Example B.2. In reference to Figure 1, the set of nodes V has 15 elements, including Arica, EID16, etc. The set of edges E has 23 triples, including (Arica, flight, Santiago). Bidirectional edges are represented with two edges. The set of edge labels L has 8 elements, including start, flight, etc.

Directed edge-labelled graph



nouvelle information: ajout d'entités et d'arcs absence d'information: pas d'arc facile à faire évoluer facile à intégrer de nouvelles données pas de hiérarchisation (opp. XML, JSON)

Directed edge-labelled graph

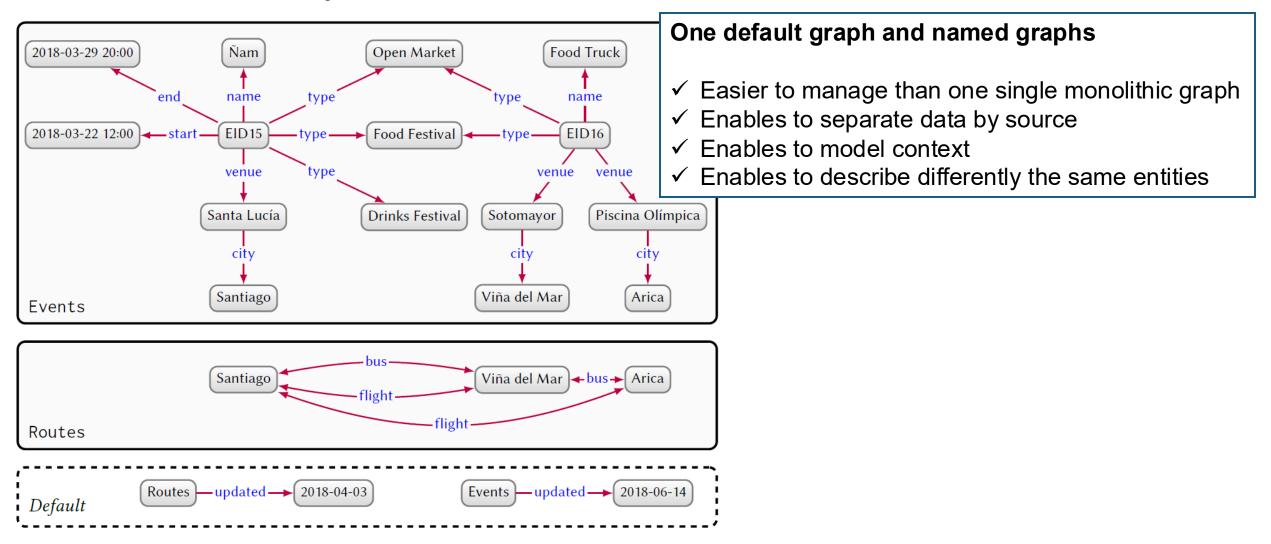


For example W3C Resource Description Framework (RDF)

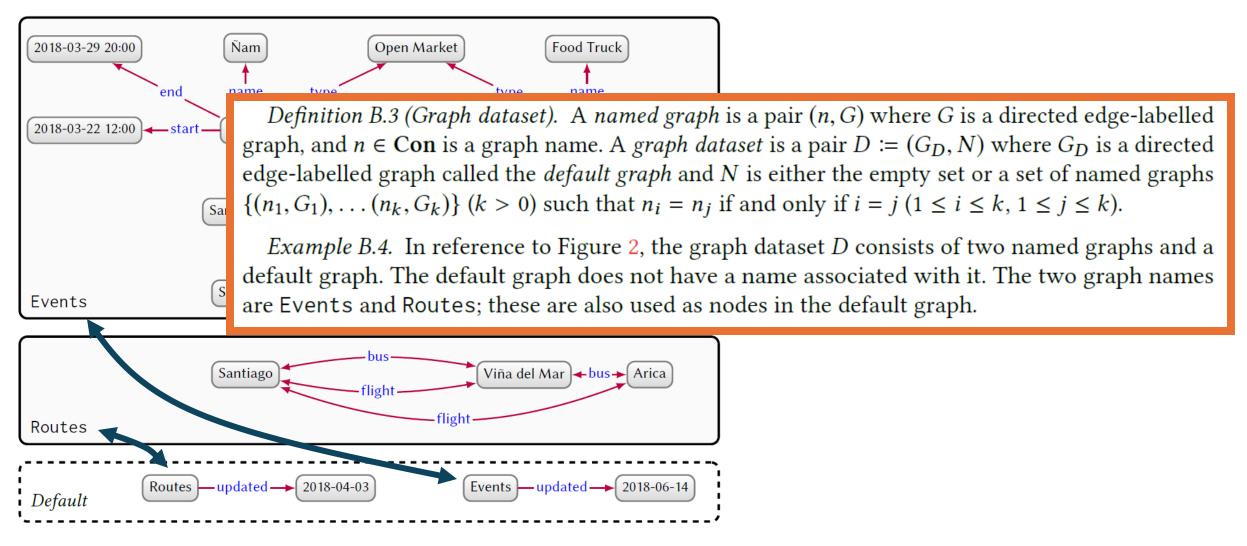
- subject is an Internationalised Resource Identifier (IRI) or a blank node
- edge is an IRI
- object is an IRI or blank node or literal (character string + datatype IRI)
- a literal has not outgoing edges

W3C Semantic Web

Variant: Graph dataset

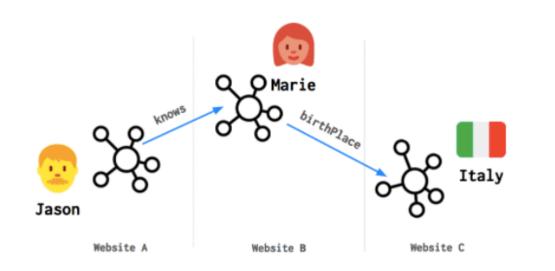


Variant: Graph dataset



Variant: Graph dataset

Example: the Web of Linked Data



source: article on Linked Data by WordLift https://wordlift.io/blog/en/entity/linked-data/

Support: *RDF triplestores*

Ontotext < GraphDB GraphDB

Ontotext GraphDB is a graph database and knowledge discovery tool compliant with RDF and SPARQL and available as a high-availability cluster. Ontotext GraphDB is used in various European research projects. As of April 2021, Graph DB is ranked as the 4th most -popular RDF store and 6th most-popular Graph DBMS system. Wikipedia



AllegroGraph

AllegroGraph is a closed source triplestore which is designed to store RDF triples, a standard format for Linked Data. It also operates as a document store designed for storing, retrieving and managing document-oriented information, in JSON-LD format. Wikipedia

<

Graphes de donnée Developer: Franz

License: Proprietary commercial software



Stardog is a **commercial RDF database**: insanely fast SPARQL query, transactions, and world-class OWL reasoning support. Retrieved from "https://www.w3.org/2001/sw/wiki/index.php? title=Stardog&oldid=4920" Mar 27, 2015

https://www.w3.org > wiki > Stardog Stardog - Semantic Web Standards

Stardog



Blazegraph is a triplestore and graph database, which is used in the Wikidata SPARQL endpoint. Wikipedia

License: GNU GPL (version 2) Preview release: 2.1.6rc / 3 February 2020 Stable release: 2.1.5 / 19 March 2019

73

Alternative: Property Graphs

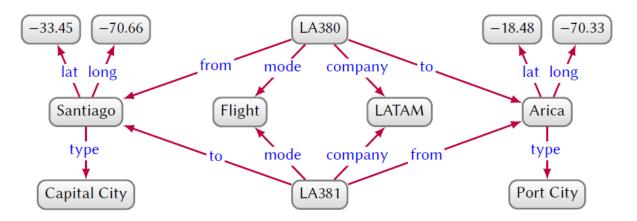


Fig. 3. Directed edge-labelled graph with companies offering flights between Santiago and Arica

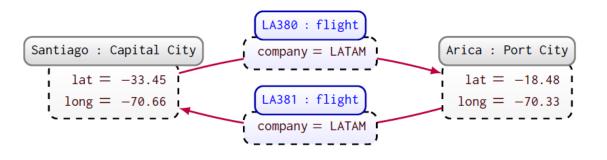


Fig. 4. Property graph with companies offering flights between Santiago and Arica

Each entity or relationship is labelled **et** has a set of key-value pairs

- ✓ More flexible
- ✓ Popular in commercial graph databases

Alternative: Property Graphs

Definition B.5 (Property graph). A property graph is a tuple G := (V, E, L, P, U, e, l, p), where $V \subseteq \text{Con}$ is a set of node ids, $E \subseteq \text{Con}$ is a set of edge ids, $L \subseteq \text{Con}$ is a set of labels, $P \subseteq \text{Con}$ is a set of properties, $U \subseteq \text{Con}$ is a set of values, $e : E \to V \times V$ maps an edge id to a pair of node ids, $l : V \cup E \to 2^L$ maps a node or edge id to a set of labels, and $p : V \cup E \to 2^{P \times U}$ maps a node or edge id to a set of property-value pairs.

Example B.6. Returning to Figure 4:

- the set V contains Santiago and Arica;
- the set *E* contains LA380 and LA381;
- the set L contains Capital City, Port City, and flight;
- the set P contains lat, long, and company;
- the set U contains -33.45, -70.66, LATAM, -18.48, and -70.33;
- the mapping *e* gives, for example, *e*(LA380) = (Santiago, Arica);
- the mapping *l* gives, for example, *l*(LA380) = {flight} and *l*(Santiago) = {Capital City};
- the mapping p gives, for example, $p(\text{Santiago}) = \{(1at, -33.45), (1ong, -70.66)\}$ and $p(\text{LA380}) = \{(\text{company}, \text{LATAM})\}.$

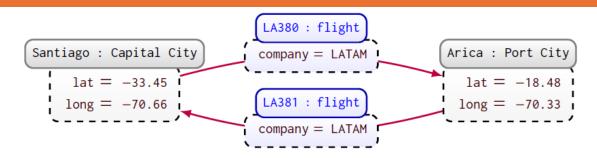
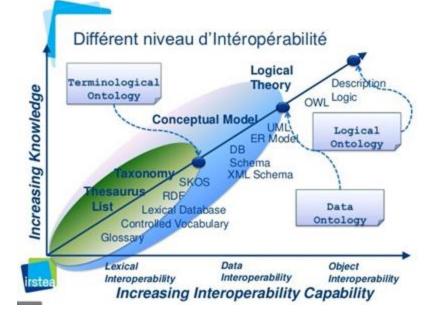
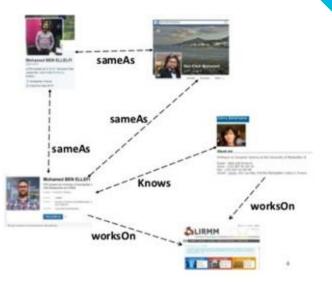


Fig. 4. Property graph with companies offering flights between Santiago and Arica

Data graph \rightarrow knowledge graph

Schema, Identity, Context





https://www.slideshare.net/MohamedBENELLEFI/profilebaseddataset-recommendation-for-rdf-data-linking

source: https://fr.slideshare.net/croussey/skos-transformation

Data Graph -> Knowledge Graph

Knowledge graph = Data graph whose purpose is to accumulate and transmit realworld knowledge, whose nodes represent entities of interest, and whose arcs represent relationships between these entities.

Knowledge graph = Data graph enriched with representations of a schema, identity, context, ontology, validation rules, inference rules, etc.

Schema 1/3: *semantic* type

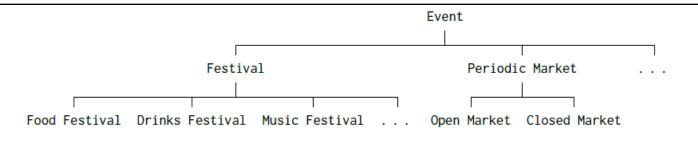
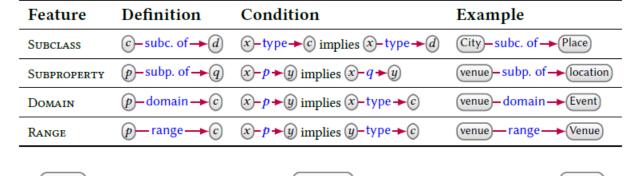


Fig. 10. Example class hierarchy for Event

Table 2. Definitions for sub-class, sub-property, domain and range features in semantic schemata



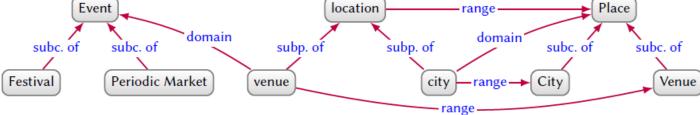


Fig. 11. Example schema graph describing sub-classes, sub-properties, domains, and ranges

Definition of higher-level terms used in the graph (vocabulary, taxonomy, ...)

- Special label type allows to type nodes with higher-level terms
- Type hierarchies
- Property hiererachies
- Property domain and range definitions
- More complex logical axioms
- ✓ One can reason on a graph wrt a semantic schema

example for W3C RDF:

- ✓ RDF Schema (RDFS)
- ✓ Web Ontology Language (OWL)

Open vs Closed world assumption

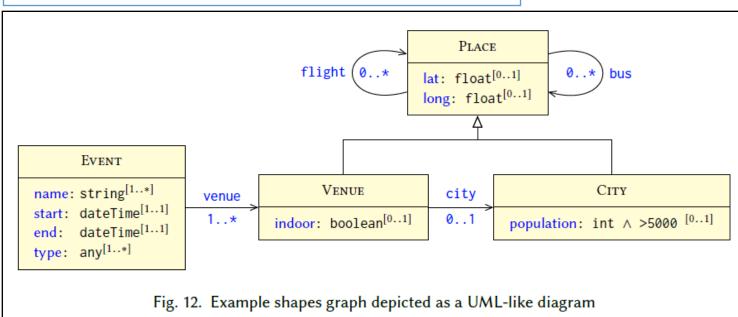
Schema 2/3: *validation* type

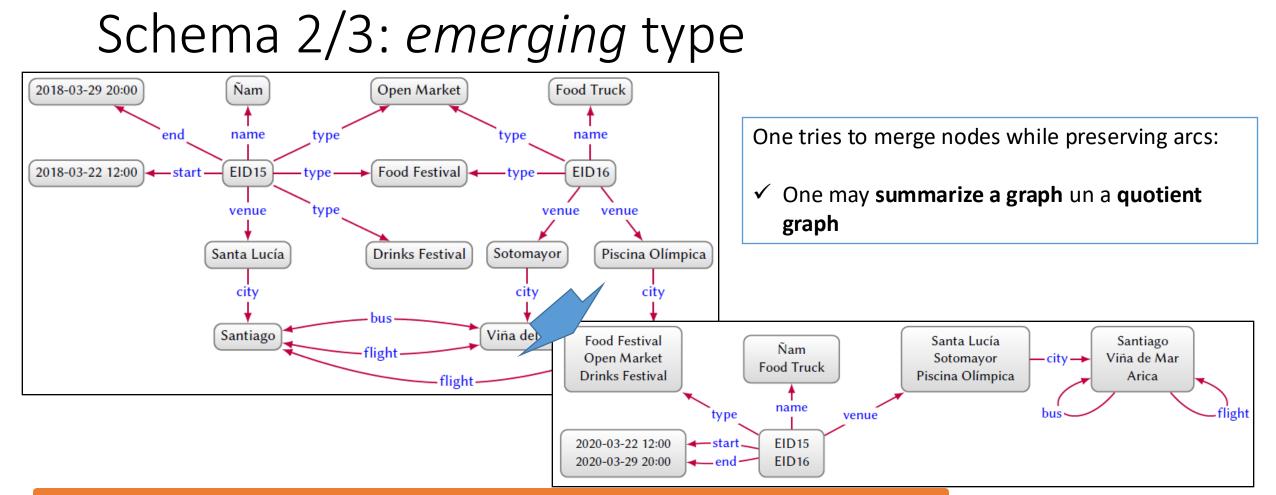
Enables to verify that a graph is **complete** That important data is **explicit**

✓ One may validate a graph wrt a validation schema

exemple for W3C RDF:

- ✓ SHACL (Shapes Constraint Language)
- ✓ ShEx (Shape Expressions)

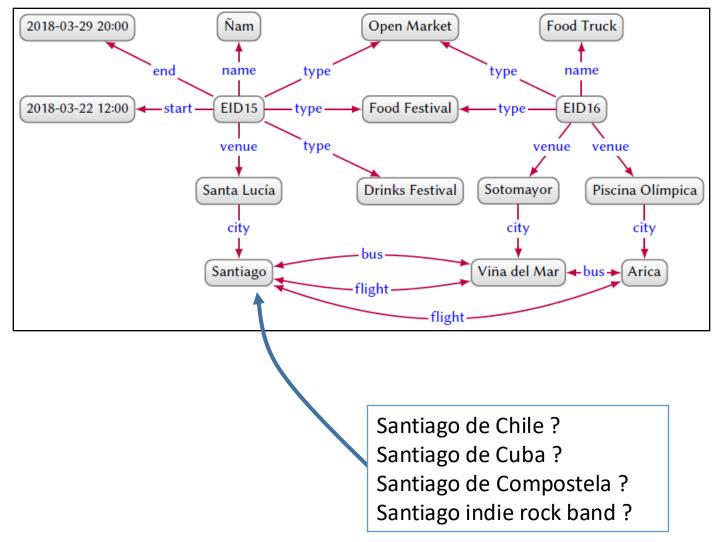




Definition B.28 (Quotient graph). Given a directed-edge labelled graph G = (V, E, L), a graph $\mathcal{G} = (\mathcal{V}, \mathcal{E}, L)$ is a quotient graph of G if and only if:

- \mathcal{V} is a partition of V without the empty set, i.e., $\mathcal{V} \subseteq (2^V \emptyset), V = \bigcup_{U \in \mathcal{V}} U$, and for all $U \in \mathcal{V}, W \in \mathcal{V}$, it holds that U = W or $U \cap W = \emptyset$; and
- $\mathcal{E} = \{(U, l, W) \mid U \in \mathcal{V}, W \in \mathcal{V} \text{ and there exist } u \in U, w \in W \text{ such that } (u, l, w) \in E\}.$

Identity



Need to **deambiguise** nodes

- ➢ for graphs fusion
- ➤ for graphs exchange

Identity: persistent identifiers

✓ Use persistent identifiers to label nodes					
 Digital Object Identifiers (DOIs) for articles ORCID iDs for authors Alpha-2 codes for countries ENTSO-E Energy Identification Coding (EIC) scheme -> Party, Area, Accounting Point, Tie Line, Location, Resource Object, Substation 					
On the Semantic Web:					
✓ Use Internationalised Resource Identifiers (IRIs)					
http://www.wikidata.org/entity/Q2887 http://www.wikidata.org/prop/direct/P112 http://www.wikidata.org/entity/Q203534					
[Santiago (IRI)] [founded by (IRI)] [Pedro de Valdivia (IRI)]					
(wd:Q2887)-wdt:P112→ (wd:Q203534)					
Optional: shorten using "namespaces" wd: = <u>http://www.wikidata.org/entity/</u> , wdt := <u>http://www.wikidata.org/prop/direct/</u>					

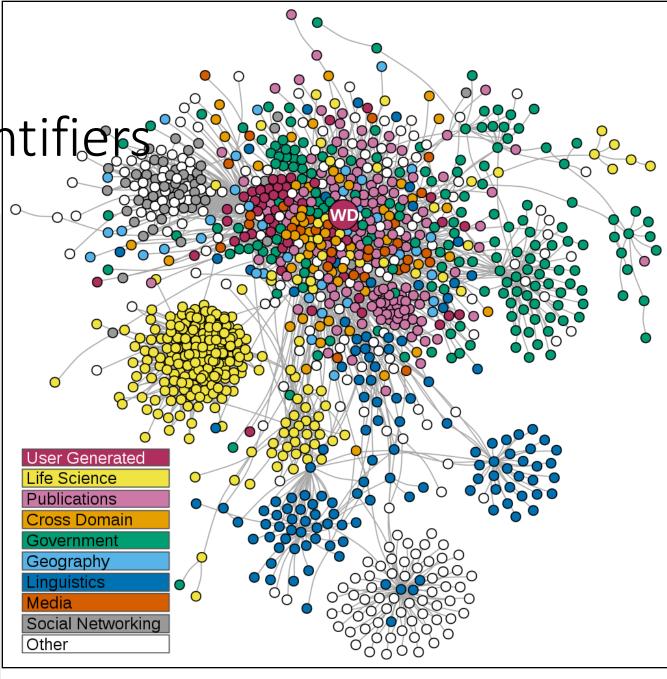
Identity links to external identifiers

It is possible to use IRIs defined in an external knowledge graph

- to use a reference identification system
- to expand a knowledge graph anyone can say anything about anything

The co-reference of two nodes can be determined using a semantic schema. examples:

- ✓ W3C OWL owl:FunctionalProperty type
- ✓ the W3C OWL owl:sameAs relationship



Identity: data types

No persistent identifier for dates, integers, ...

✓ but a data type

✓ a persistent identifier for the data type

In the Semantic Web:

- ✓ RDF uses XML Schema Datatypes (XSD)
- ✓ A data type *d* is identified by an IRI, and associates a valid character string (in *d*'s lexical space) to a value (in *d*'s value space)
- ✓ Nodes can be labeled by a **literal**: a pair < string , data type IRI >.
- ✓ A node labeled with a literal has an outgoing degree equal to zero.
- example data types: xsd:string, xsd:integer, xsd:decimal, xsd:boolean
- example of a literal "2020-03-29T20:00:00"^^xsd:dateTime

In Neo4j:

example data types: numbers, strings, booleans, spatial points, and temporal values.

Identity: lexicalization

It is irrelevant whether the identifier can be interpreted by a human.

example wikidata uses opaque identifiers

wd:Q2887

In practice, it is useful to include text elements in the knowledge graph.

chile:City-rdfs:label-("City"@en

✓ we can use a small consensual set of properties

wd:Q2887 - rdfs:label → "Santiago" wd:Q2887 - skos:altLabel → "Santiago de Chile" wd:Q2887 - rdfs:comment → "Santiago is the capital of Chile"

In the Semantic Web:

- ✓ A **literal** can have a language label
- example of literal with language label

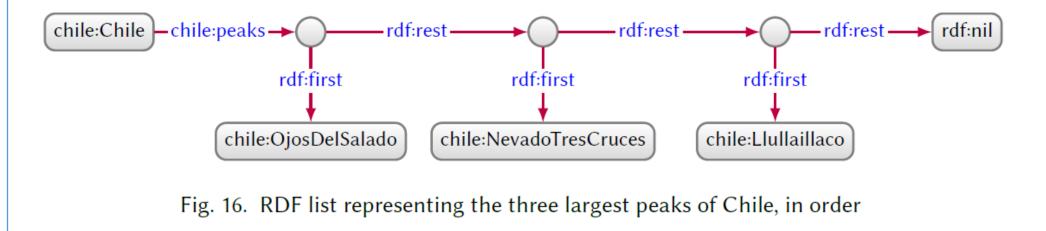
(chile:City)-rdfs:label \rightarrow ("Ciudad"@es

Identity: existential nodes

It's handy to have the option of not labeling certain nodes

We use existential nodes, without etiquette.

example: to model a list with a directed labeled graph model (with a chained list model), we don't want to identify each sub-list.



It's practical in theory, but it complicates the algorithms a lot.

example: deciding whether two graphs are isomorphic modulo the anonymous nodes.

Context

All knowledge is true in a certain context

temporal context
 example: Santiago existed as a town since 1541, etc.

geographical context

context of origin
 example: the Wikipedia France version on January 4, 2021

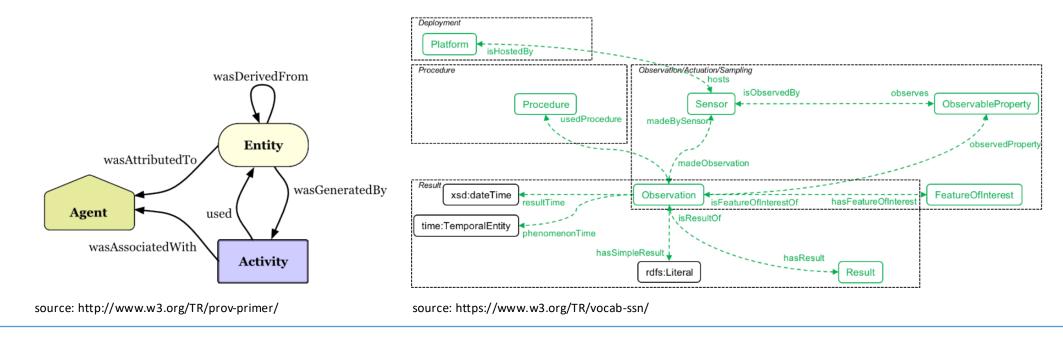
agent context example: agent x believes that ... , agent a knows that ...

Context: direct representation

Use of consensual vocabulary to represent context

for example:

- ➤ W3C PROV Data Model, to describe where entities come from and how they are derived from other entities, generated and/or used by activities, assigned to agents.
- W3C Semantic Sensor Network ontology, to provide the context for assigning a value to a property of a thing of interest by a sensor



Context: reification

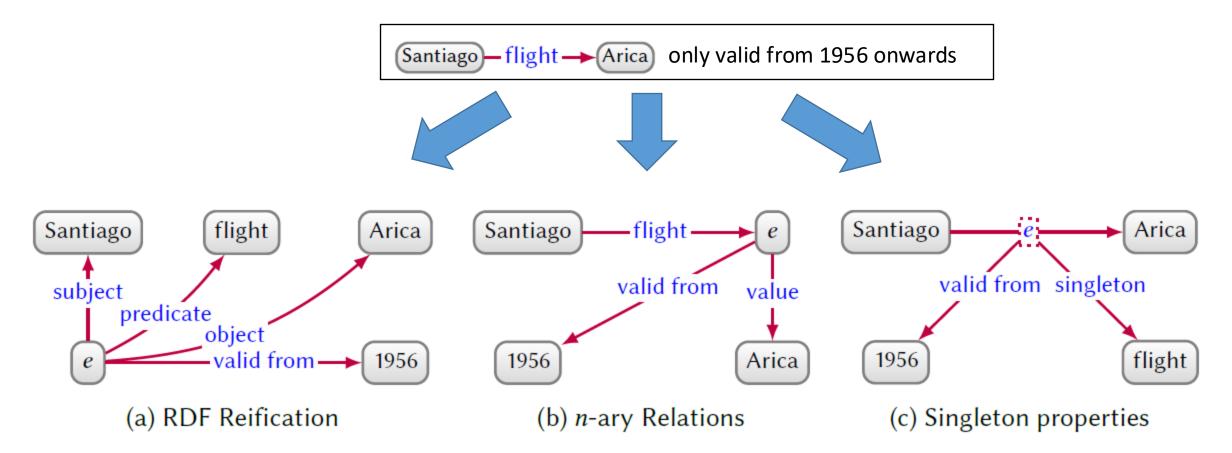


Fig. 17. Three representations of temporal context on an edge in a directed-edge labelled graph

Context: representation by greater arity

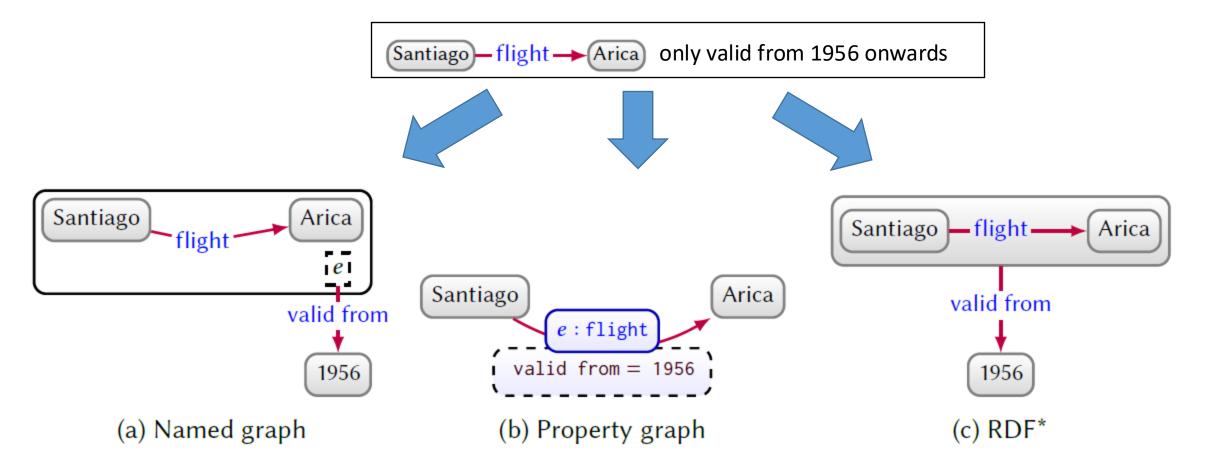
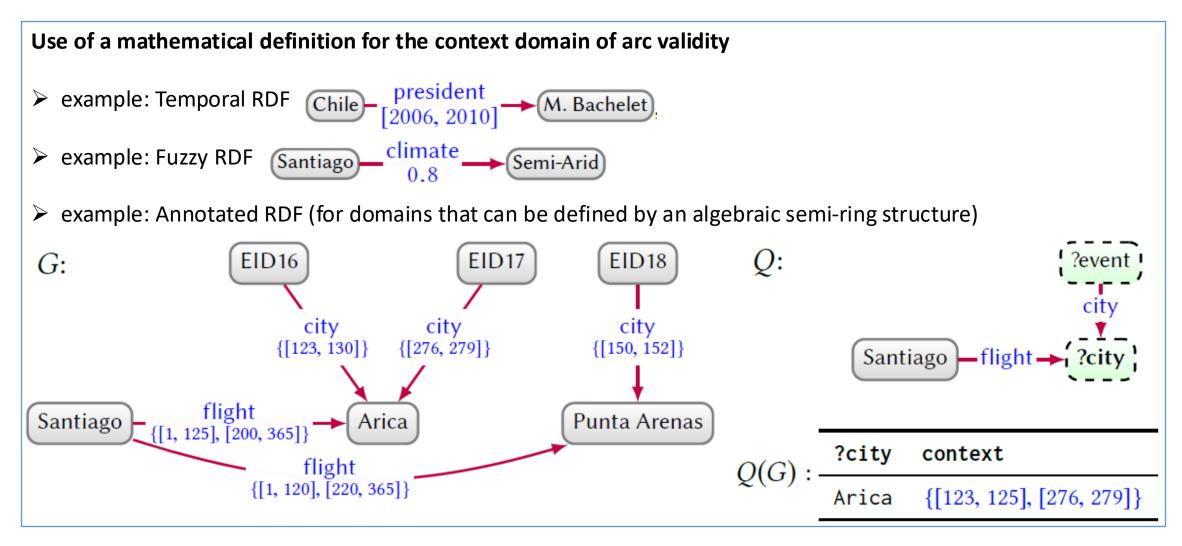


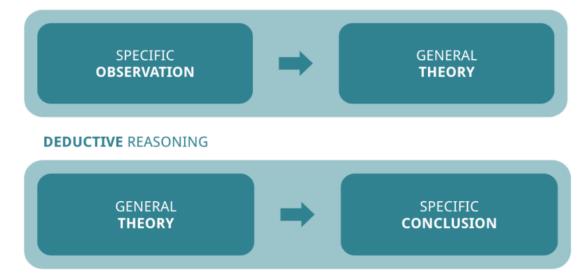
Fig. 18. Three higher-arity representations of temporal context on an edge

Context: annotations



Inductive knowledge vs. deductive knowledge

INDUCTIVE REASONING



source: https://nesslabs.com/inductive-deductive-reasoning

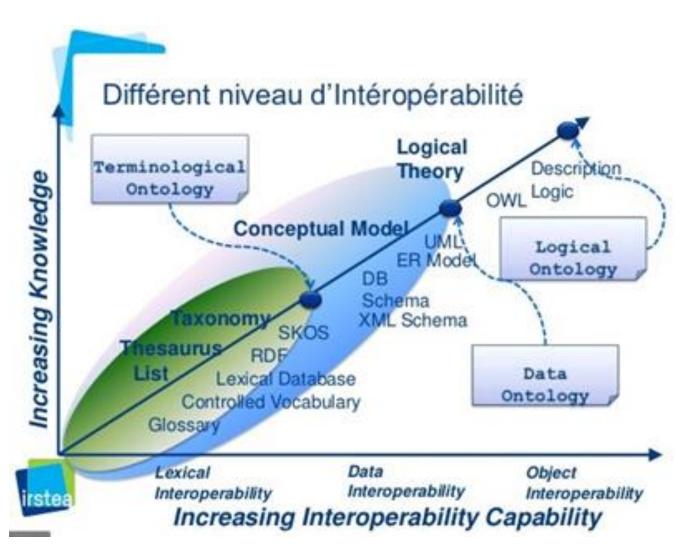
Ontologies

Explicit, formal specification of a shared conceptualization

A concrete, formal representation of what a term means in the context of its use

In the Semantic Web

The W3C standard OWL (Web Ontology Language) is used to define ontologies.



Web Ontology Language

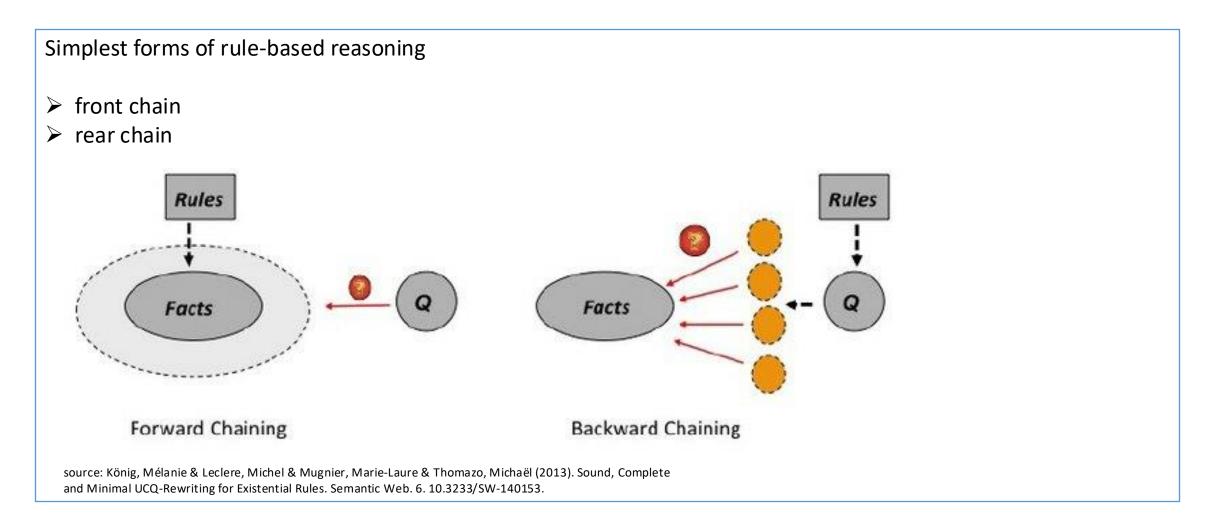
Table 3. Ontology features for individuals				
Feature	Axiom	Condition	Example	
ASSERTION	<u>x</u> − <u>y</u> →z	$x = y \Rightarrow z$	Chile—capital —Santiago	
NEGATION	n type sub pre obj z	not 🕅 = y → 🕫	Reg (Neg Chile pre obj (apital) Arica	
SAME AS	x_1 - same as $\rightarrow x_2$	$x_1 = x_2$	(Región V)-same as -> (Región de Valparaíso)	
DIFFERENT FROM	(x_1) - diff. from $\rightarrow (x_2)$	$x_1 \neq x_2$	Valparaíso)- diff. from -> Región de Valparaíso)	

Table 4. Ontology features for property axioms

Feature	Axiom	Condition (for all x_*, y_*, z_*)	Example
SUBPROPERTY	P- subp. of →Q	$p \rightarrow y$ implies $q \rightarrow y$	venue-subp. of - location
Domain	(P)- domain → ©	(X)=p⇒(y) implies (X)= type⇒(C)	venue-domain - Event
Range	P→range→C	$x = p \Rightarrow y$ implies $y = type \Rightarrow c$	venue
Equivalence	P-equiv. p. →Q	$x = p \Rightarrow y$ iff $x = q \Rightarrow y$	(start)- equiv. p> (begins)
INVERSE	$p - inv. of \rightarrow q$	$x = p \Rightarrow y \text{ iff } y = q \Rightarrow x$	venue inv. of hosts
Disjoint	(₱)—disj. p. → (¶)	not \mathbb{R}^{q}	venue)– disj. p. → hosts
TRANSITIVE	(p)- ty pe → Transitive)	$p \rightarrow p \rightarrow z$ implies $p \rightarrow z$	(part of)- ty pe - Transitive
Symmetric	(p)- ty pe → Symmetric)	$x = p \rightarrow y$ iff $y = p \rightarrow x$	nearby-type-Symmetric
ASYMMETRIC	(p)- type → (Asymmetric)	not p	capital - type - Asymmetric
Reflexive	P- type → Reflexive	(x) → p	(part of)- ty pe -> Reflexive
IRREFLEXIVE	(p)- type → (Irreflexive)	not 🔍 😴 p	(flight)- ty pe -> (Irreflexive)
FUNCTIONAL	(p)- ty pe → Functional)	$(y_1) \leftarrow p \rightarrow (y_2)$ implies $(y_1) = (y_2)$	(population)- type - Functional
INV. FUNCTIONAL	(p)- ty pe → (Inv. Functional)	$(x_1 \rightarrow p \rightarrow p \rightarrow x_2)$ implies $(x_1 = x_2)$	capital- type - Inv. Functional

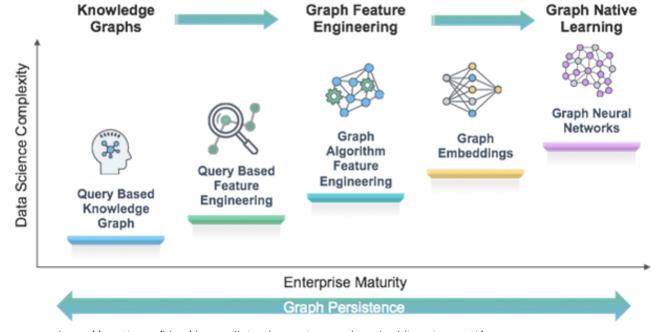
Table 5. Ontology features for class axioms and definitions Condition (for all x_*, y_*, z_*) Axiom Example Feature C-subc. of +d $(x) = type \Rightarrow (c) implies (x) = type \Rightarrow (d)$ (City)- subc. of -> (Place) SUBCLASS (c)-equiv. c. → (d) $(x) = type \Rightarrow (c) iff (x) = type \Rightarrow (d)$ (Human)- equiv. c. - (Person) EOUIVALENCE not $C \leftarrow type = x = type \Rightarrow (d)$ C− disj. c. →d (City)—disj. c. — (Region) DISJOINT (c)−comp.→d) (x)= type → (c) iff not (x)= type → (d) (Dead) - comp. - Alive) COMPLEMENT $x = type \Rightarrow d_1$ or DomesticFlight (Flight)- union - InternationalFlight $(x) = type \Rightarrow (c)$ iff $(x) = type \Rightarrow (...)$ or UNION C union de $x = type \Rightarrow d_n$ type Taxi $(x) = type \Rightarrow (c)$ iff $(x) \in type \Rightarrow (...)$ ⓒ— inter. → (SelfDrivingTaxi)-inter. -> INTERSECTION SelfDriving ty pe Austria $x = type \Rightarrow c iff x \in \{x_1, \dots, x_n\}$ (c)− one of → ÷ ENUMERATION Sweden (x)=type⇒(c) iff there exists (a) such that nationality €prop some (EUCitizen) pro SOME VALUES $x = p \Rightarrow a = type \Rightarrow d$ (EUState) (has part) $x = type \Rightarrow c iff$ for all @ with $x = p \Rightarrow a$ Weightless ALL VALUES it holds that $a = type \Rightarrow d$ Weightless nationality (ChileanCitizen) prop $(x) = type \rightarrow (c)$ iff $(x) = p \rightarrow (y)$ HAS VALUE value + Chile driver $(x) = type \Rightarrow (c) iff (x) = p \Rightarrow (x)$ DFOI (SelfDriving) HAS SELF true (true) (fluent) (x)=type ⇒(c) iff CARDINALITY (Polyglot) prop $\#\{a \mid x = p \Rightarrow a\} \star n$ ★ ∈ {=, ≤, ≥} body OUALIFIED (x)=type ⇒(c) iff (Binary StarSystem) ► Star CARDINALITY class- $\#\{a \mid x \neq p \Rightarrow a \neq type \Rightarrow d\} \star n$ $\star \in \{=, \leq, \geq\}$

Rule-based reasoning



Knowledge induction

- Deduction is infallible, but complex
 (both to develop the ontology/rules and to reason)
- Induction is fallible, but can provide valuable insights

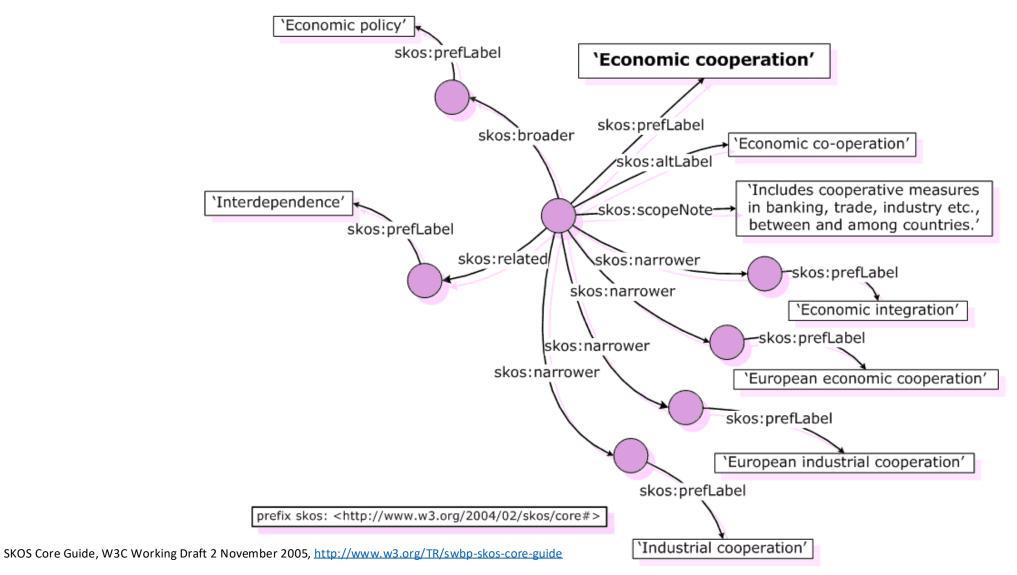


The Steps of Graph Data Science

source: https://neo4j.com/blog/deepwalk-implementing-graph-embeddings-in-neo4j/

Vocabularies, taxonomies, ontologies

SKOS Simple Knowledge Organization System



Examples of thesauri, taxonomies, ...

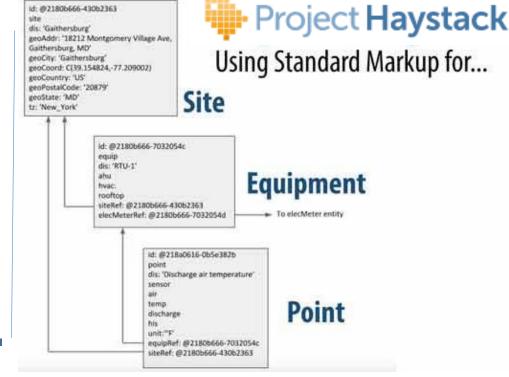
UNESCO « Thesaurus

The UNESCO Thesaurus is a controlled and structured list of terms used in subject analysis and retrieval of documents and publications in the fields of education, culture, natural sciences, social and human sciences, communication and information.

https://skos.um.es > unescothes UNESCO Thesaurus - SKOS

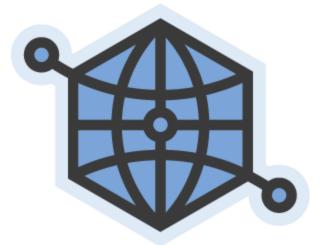






https://project-haystack.org/

Examples of RDF vocabularies



<html prefix="og: https://ogp.me/ns#">
<head>
<title>The Rock (1996)</title>
<meta property="og:title" content="The Rock" />
<meta property="og:type" content="video.movie" />
<meta property="og:url" content="https://www.imdb.com/title/tt01175
<meta property="og:image" content="https://ia.media-imdb.com/images
...</pre>

```
</head>
```

```
</html>
```

🔀 Status 🔄 Photo / Video 下 Life Event				
Here is a link I want to share: http://www.ogp.me/				
	Open Graph protocol (TITLE) The Open Graph protocol enables any web page to become a rich object in a social graph. (DESCRIPTION)			
(IMAGE)	WWW.OGP.ME (URL)			
🚣 🕒 🛛 Cedar	Falls Only Me - Post			

Open Graph Protocol https://ogp.me/ (Facebook, 2010), test with https://developers.facebook.com/tools/debug/

Examples of RDF vocabularies

schema.org

Documentation

Here is some of the documentation available on this site:

- Getting Started: A simple introduction to microdata and using schema.org for marking up your site.
- Schemas: The actual schemas, arranged in a hierarchy, with a page for each item in the schema.
- · The full type hierarchy: The full type hierarchy, in a single file.
- Frequently asked questions
- · Data model: a brief note on the data model used, etc.
- Extension Mechanism: The extension mechanism that can be used to extend the schemas
- Schema.org Discussion Group: Forum for finding answers to questions, etc.
- · Feedback form: Please give us feedback, report bugs, etc.

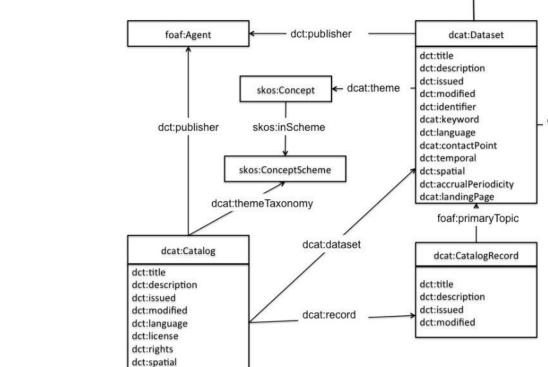
Over 10 million sites use Schema.org to markup their web pages and email messages. Many applications from Google, Microsoft, Pinterest, Yandex and others already use these vocabularies to power rich, extensible experiences.

Founded by Google, Microsoft, Yahoo and Yandex, 2011 Test with <u>https://validator.schema.org/</u> or <u>https://developers.google.com/search/docs/advanced/structured-data</u>



Examples of RDF vocabularies for metadata

dctype:Dataset



foaf:homepage

dcat:Distribution dct:title dct:description dct:issued dct:modified dct:license dct:rights dcat:downloadURL dcat:downloadURL dcat:mediaType dct:format dcat:byteSize

Documentation

schema.org

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- Schemas: The actual schemas, arranged in a hierarchy, with a page for each item in the schema.
- The full type hierarchy: The full type hierarchy, in a single file.
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- Data model: a brief note on the data model used, etc.
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- Schema.org Discussion Group: Forum for finding answers to questions, etc.
- Feedback form: Please give us feedback, report bugs, etc.

Data Catalog Vocabulary (DCAT) - Version 2 W3C Recommendation 04 February 2020

schema.org

Examples of RDF ontologies for the Energy domain

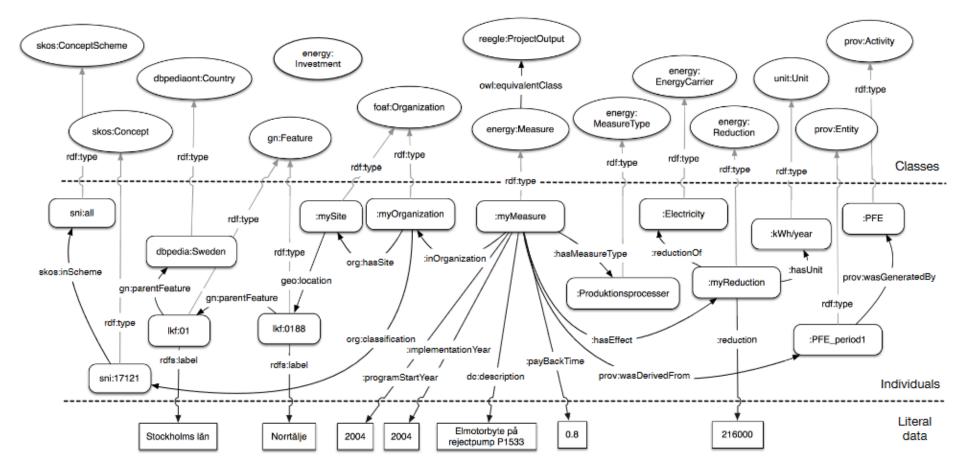


Fig. 2. Example data illustrating one measure originating from the PFE project as represented in our dataset, using our vocabulary (energy:). Entries given without namespace prefix are defined in the relevant version of the local data namespace.

Blomqvist, E., Thollanderb, P., Keskisärkkä, R., & Paramonovab, S. (2014). Energy efficiency measures as linked open data. IOS Press, 1, 1-5.

Examples of RDF ontologies for the Energy domain

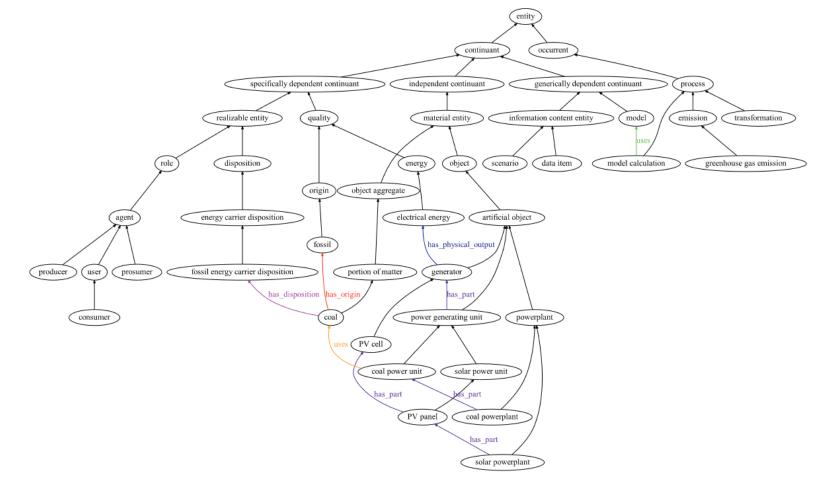
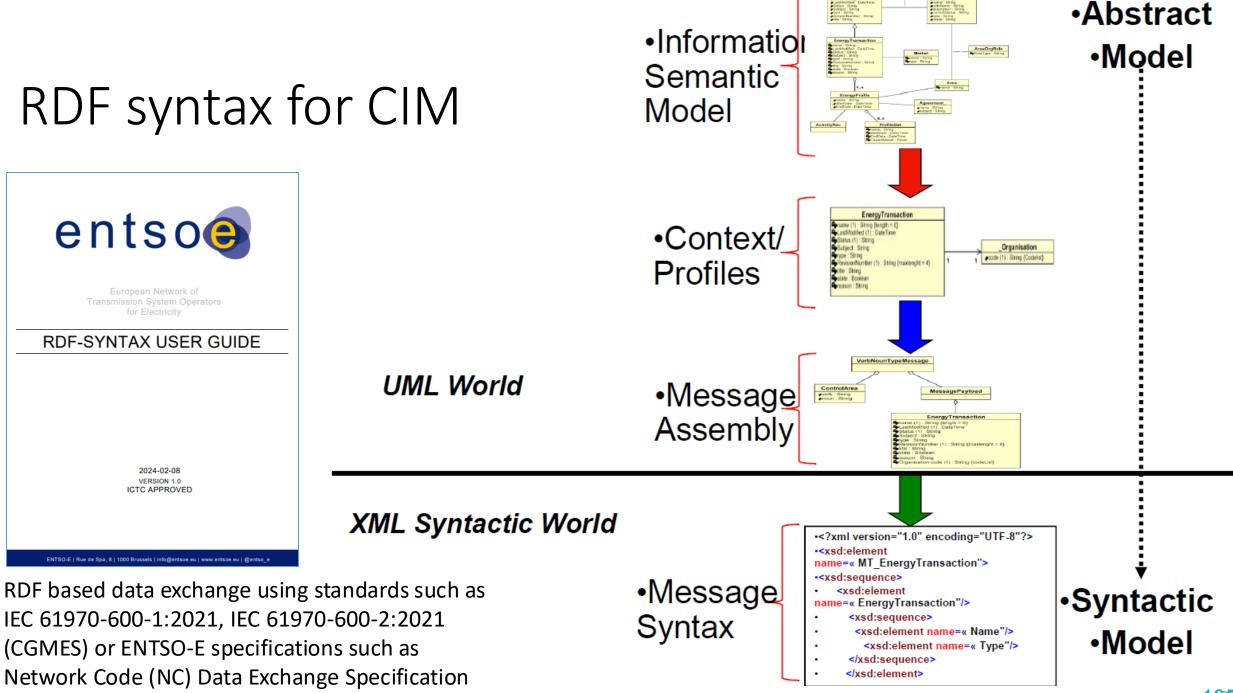


Fig. 3. Overview of a subset of classes and properties of the OEO to illustrate how they are organised inside the OEO. A black arrow denotes "is a", i.e. a subclass relation.



Cross-domain interoperability with the ETSI SAREF ontology

Semantic Interoperability: ETSI SAREF

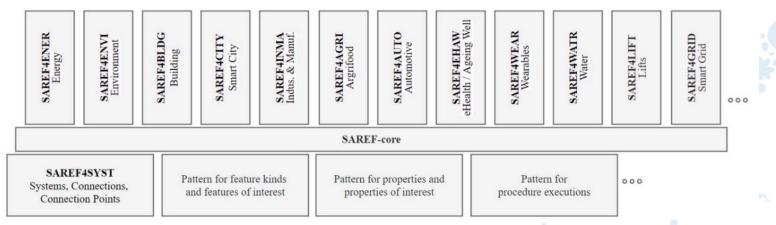


SAREF is a suite of individually versioned ontologies that contains

- a core ontology
- a set of reference ontology patterns that provide guidelines on how to use and extend SAREF
- · different extensions for vertical domains

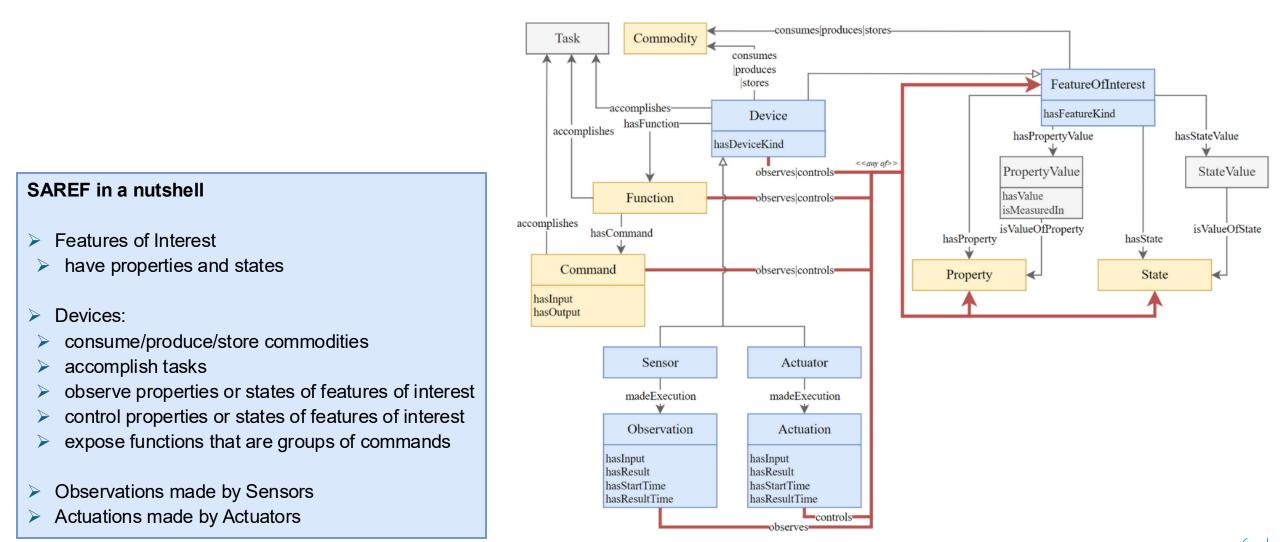
providing a mature, sustainable and standardised framework of ontologies for loT

SAREF enables interoperability at the semantic level between solutions from different providers and among various activity sectors from the Internet of Things to Data Spaces



García-Castro, R., Lefrançois, M., Poveda-Villalón, M., & Daniele, L. (2023). The ETSI SAREF ontology for smart applications: a long path of development and evolution. *Energy Smart Appliances: Applications, Methodologies, and Challenges*, 183-215.

ETSI SAREF: Smart Applications REFerence Ontology SAREF Core





Semantic Interoperability: ETSI SAREF



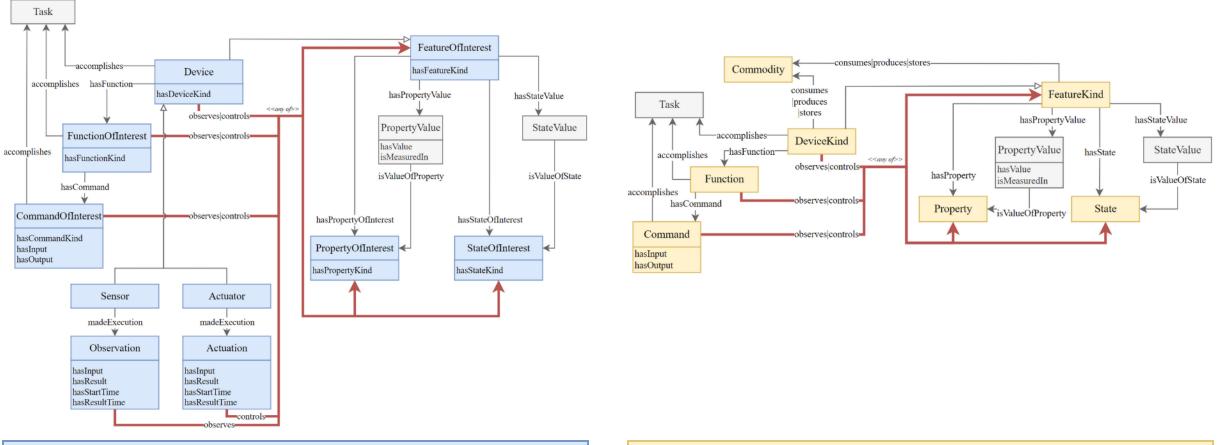
SAREF is based on the **fundamental principles** of

- **reuse and alignment** of concepts and relationships that are defined in **existing assets**, e.g. oneM2M base ontology, W3C[®] SKOS ontology, OGC[®] GeoSPARQL vocabulary
- modularity to allow separation and recombination of different parts of the ontology depending on specific needs,
- **extensibility** to allow further growth of the ontology,
- maintainability to facilitate the process of identifying and correcting defects, accommodate new requirements, and cope with changes in (parts of) SAREF.
- generic versus specific entity distinction. SAREF is designed for application developers, and also for online catalogue and taxonomy editors.

García-Castro, R., Lefrançois, M., Poveda-Villalón, M., & Daniele, L. (2023). The ETSI SAREF ontology for smart applications: a long path of development and evolution. *Energy Smart Appliances: Applications, Methodologies, and Challenges*, 183-215.

ETSI SAREF: Smart Applications REFerence Ontology

Principle of generic versus specific entity distinction



> Smart application developers

will instantiate classes such as Device and FeatureOfInterest

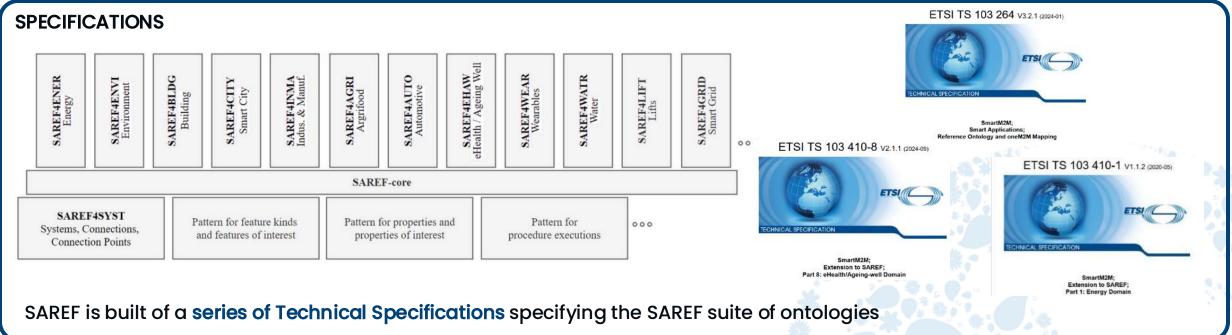
Online catalogue and taxonomy editors

will populate classes such as DeviceKind, FeatureKind, Property, State, Function, Command



SAREF – Documentation and Tools



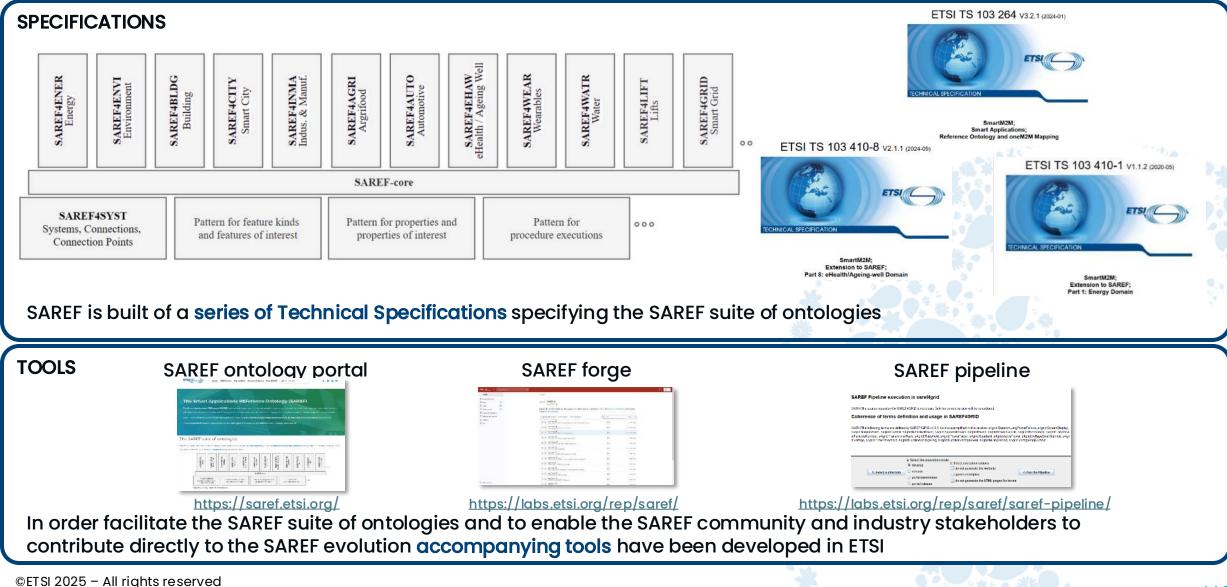


- EN 303 760 Guidelines for IoT Semantic Interoperability TS 103 264 Reference Ontology and oneM2M Mapping TS 103 548 Reference ontology patterns TS 103 673 Development Framework and Workflow TS 103 410-1 Energy Domain TS 103 410-2 Environment Domain
- TS 103 410-3 Building Domain
- TS 103 410-4 Smart Cities Domain
- TS 103 410-5 Industry and Manufacturing Domains
- TS 103 410-6 Smart Agriculture and Food Chain Domain TS 103 410-11 Smart Grid Domain
- TS 103 410-7 Automotive Domain
- TS 103 410-8 eHealth/Ageing-well Domain

- TS 103 410-9 Wearables Domain
- TS 103 410-10 Water Domain
- TS 103 410-11 Lift Domain

SAREF – Documentation and Tools







SAREF Patterns and Dev. Framework



- ensure a homogeneous structure of the overall ontology
- $\checkmark\,$ speed up the development of extensions
- ✓ improve cross-domain semantic interoperability.
- > SAREF ontology $\approx \sum_i f_i(x_i) + b$

patterns parameters

specificities

> Different users

- SAREF extension developer
- On-line taxonomy/catalog editor
- End-user application developer



- Different ways to extend
 - Sub-categorization
 - Specialization
 - Instantiation



SAREF Patterns and Dev. Framework



- ensure a homogeneous structure of the overall ontology
- \checkmark speed up the development of extensions
- ✓ improve cross-domain semantic interoperability.
- > SAREF ontology $\approx \sum_i f_i(x_i) + b$

patterns parameters specificities

- Reference ontology patterns (TS 103 548) provide guidelines on how to use and extend SAREF, to describe any kind of applications-related data/information/systems in different verticals
- > SAREF Dev. Framework (TS 103 673) supports pattern-based development



SAREF4ENER – SAREF for Energy Flexibility https://saref.etsi.org/saref4ener/

Based on EN 50491-12-2

SAREF4GRID – SAREF for the Smart Grid domain https://saref.etsi.org/saref4grid/

Based on DLMS/COSEM

ETSI SAREF: Smart Applications REFerence Ontology

Transparency and openness of the work

 $\checkmark~$ Issues, discussions, decisions publicly available on ETSI Labs

https://labs.etsi.org/rep/groups/saref/-/issues/

- ✓ Create an Individual User Account and weight in the discussions!
 - o saref-portal: homogenization and consolidation, new extension, portal...
 - **saref-core**: specific to SAREF Core
 - saref4abcd: specific to an extension

ETSI	HOME: REPOS SDG ACCESS - CONTACT	
https://labs.etsi.org/signu	up/ Create an Individual User Account	
	Note: Individuals who represent an ETSI Member, SDG Member or Participant shall create an ETSI Online Account (EOL) with their corporate email address.	
	Individuals (not representing any organization) may create an Individual User Account with their personal email adress. This account allows to report issues but not to contribute code.	
	Once created, an Individual User Account may be upgraded to Individual Contributor Account allowing to contribute code by accepting the appropiate SDG ICLA, see details at Manage Account.	
	Given Name	



Drive the point home with the Data Act



Home > Strategy > Priorities 2019-2024 > A Europe fit for the digital age > European data strategy

The European Data Act

(adopted 01/2024 – applicable 09/2025)



all economic sectors in the EU.

https://ec.europa.eu/newsroom/dae/redirection/document/83517



Home > Strategy > Priorities 2019-2024 > A Europe fit for the digital age > European data strategy

The European Data Act

 Official Journal of the European Union
 EN

 2023/2854
 22.12.2023

REGULATION (EU) 2023/2854 OF THE EUROPEAN PARLIAMENT AND OF THE COUNCIL

of 13 December 2023

on harmonised rules on fair access to and use of data and amending Regulation (EU) 2017/2394 and Directive (EU) 2020/1828 (Data Act)

(Text with EEA relevance)

http://data.europa.eu/eli/reg/2023/2854/oj

The Data Act will make **more data available** for use. It will set up rules on who can use and access what data for which purposes across all economic sectors in the EU.

(adopted 01/2024 – applicable 09/2025)



https://digital-strategy.ec.europa.eu/en/factpages/data-act-explained



Home > Strategy > Priorities 2019-2024 > A Europe fit for the digital age > European data strategy

The European Data Act

(adopted 01/2024 – applicable 09/2025)

Chapter VIII – Interoperability

Article 33 – Essential requirements regarding interoperability of data, of data sharing mechanisms and services, as well as of common European data spaces

- Participants in data spaces that offer data or data services to other participants shall comply with the following essential requirements to facilitate the interoperability of data, of data sharing mechanisms and services, as well as of common European data spaces which are purpose- or sector-specific or cross-sectoral interoperable frameworks for common standards and practices to share:
- the dataset content, use restrictions, licences, data collection methodology, data quality and uncertainty shall be sufficiently described, where applicable, in a machine-readable format, to allow the recipient to find, access and use the data
- the data structures, data formats, vocabularies, classification schemes, taxonomies and code lists, where available, shall be described in a publicly available and consistent manner
- the technical means to access the data, such as application programming interfaces, and their terms of use and quality of service shall be sufficiently described to enable automatic access and transmission of data between parties, including continuously, in bulk download or in realtime in a machine-readable format where that is technically feasible and does not hamper the good functioning of the connected product
- where applicable, the means to enable the interoperability of tools for automating the execution of data sharing agreements, such as smart contracts shall be provided

COMMISSION IMPLEMENTING DECISION on a standardisation request to the European standardisation organisations as regards a European Trusted Data Framework in support of Regulation (EU) 2023/2854 of the European Parliament and of the Council

	Table 1: List of new European standards and European standardisation deliverables to be drafted and deadlines for their adoption			
	Reference information	Deadline for the adoption by the ESOs		
1.	Harmonised standards on Trusted Data Transactions	1 June 2026		
	Part 1: Terminology, concepts and mechanisms			
2.	Harmonised standards on Trusted Data Transactions	1 November 2026		
	Part 2: Trustworthiness requirements			
3.	Harmonised standards on Trusted Data Transactions	1 May 2027		
	Part 3: Interoperability requirements			
4.	Technical specification(s) on a data catalogue implementation framework	1 March 2026		
5.	Technical specification(s) on an implementation framework for semantic assets	1 September 2026		
6.	European standard on a quality framework for internal data governance	1 March 2027		
7.	Technical specification(s) on a maturity model for Common European Data Spaces	1 September 2026		



COMMISSION IMPLEMENTING DECISION on a standardisation request to the European standardisation organisations as regards a European Trusted Data Framework in support of Regulation (EU) 2023/2854 of the European Parliament and of the Council

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Table 1. List of new European standards and European standardisation deliverables

Data catalogue implementation framework

This (these) technical specification(s), entry 4 in table 1 of Annex I, shall provide a framework for standardised catalogue metadata, in support of the findability of data within and across data spaces.

The development of the technical specification(s) shall take into account the Interoperable Europe solutions based on the W3C Data Catalogue Vocabulary

(DCAT) standard, in particular the DCAT-AP, DCAT-AP-HVD and GeoDCAT-AP profiles⁵

The technical specification(s) shall:

- (a) set out the common catalogue metadata, to be applied across all common European data spaces;
- (b) establish rules on the setting out of domain-specific catalogue metadata, to be applied in selected common European data spaces;



COMMISSION IMPLEMENTING DECISION on a standardisation request to the European standardisation organisations as regards a European Trusted Data Framework in support of Regulation (EU) 2023/2854 of the European Parliament and of the Council

	Table 1: List of new European standards and European standardisation deliverables to be drafted and deadlines for their adoption		
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1.	Harmonised standards on Trusted Data Transactions Part 1: Terminology, concepts and mechanisms	1 June 2026	
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3.	Harmonised standards on Trusted Data Transactions Part 3: Interoperability requirements	1 May 2027	
4.	Technical specification(s) on a data catalogue implementation framework	1 March 2026	
5.	Technical specification(s) on an implementation framework for semantic assets	1 September 2026	
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7.	Technical specification(s) on a maturity model for Common European Data Spaces	1 September 2026	



Semantic assets implementation framework

This (these) technical specification(s), entry 5 in table 1 of Annex I, shall provide a framework for common, open vocabularies, classification schemes, taxonomies, code lists and ontologies, in support of the interpretation and analysis of shared data within and across data spaces.

Existing standards-based frameworks, in particular the Core Vocabularies and the Asset Description Metadata Schema Application Profile/ADMS-AP (EC - SEMIC), the Asset Administration Shell (IEC), the ISO/IEC 19115 metadata standards, the European Commission *countries and territories* reference data asset⁶ for geospatial data, and the Smart Applications REFerence/SAREF Ontology (ETSI), shall be taken into account.

The technical specification(s) shall:

- (a) specify criteria for the selection of semantic assets;
- (b) specify methods for the semantic annotation of shared data, the detailed metadata, based on the semantic assets mentioned under point (a).



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